



CATHOLIC COMMUNITY
FOUNDATION

Enriching Lives In Northeast Ohio

HERITAGE SOCIETY GIFT INTENT FORM

Through membership in the Heritage Society, I/we, _____, wish to make a difference and bring the Gospel message of faith, hope and love to the generations who follow.

Please designate my/our gift for the following purpose(s):

- Catholic Charities Catholic Education Priestly Formation Other: _____
- Diocese of Cleveland - Unrestricted Catholic Community Foundation - Unrestricted
- Parish/City: _____

The value of my/our commitment is estimated to be \$_____ or a percentage of our estate which estimates the gift to be \$_____

I/we plan to leave this gift through:

- Bequest IRA or Retirement Plan Life Insurance Charitable Trust
- Other: _____

Please complete the following information:

Printed Name: _____

Signature: _____ Date: _____

Spouse Signature: _____ Date: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____

Email Address: _____

Executor/Financial Advisor's Name: _____

Executor/Financial Advisor's Phone: _____

Please select one:

- Check here to permit the Catholic Community Foundation to list your name(s) with other Heritage Society members in any Catholic Community Foundation publications.
**Please print your name below as you wish it to appear in any Catholic Community Foundation publications.*

- Check here if you wish your gift to be anonymous.

*This is not a binding legal document; it is merely an indication of my/our intent to assist in diocesan fund planning.
"By charity serve one another." (Gal.5:13)*