

Philanthropy Inspired by Faith / Catholic Diocese of Cleveland

GRATIAS *agerere*

2021 ANNUAL
REPORT EDITION



FLIP for the
Heart of a Shepherd
Campaign Impact Report



CATHOLIC COMMUNITY
FOUNDATION

Enriching Lives In Northeast Ohio

A YEAR UNLIKE ANY OTHER

*"I have the strength for everything through
him who empowers me." Phil 4:13*

Reaching NEW MILESTONES

BY PATRICK GRACE, EXECUTIVE DIRECTOR

ROB ROGERS, BOARD CHAIR, CATHOLIC COMMUNITY FOUNDATION



In all circumstances give thanks, for this is the will of God for you in Christ Jesus. (1 Thes 5:18)

2021 was a year unlike any other; with new milestones and new partnerships in philanthropy. More than \$61 million was raised by the Catholic Community Foundation to support Catholic Charities, Catholic Education, and Worship and Formation. That's a testament to YOU – your commitment, compassion, and faith-filled generosity.



The last two years have not been easy for any of us. Despite the challenges of a time defined by crisis and great need, the impact of your partnership, generosity, and friendship has been tremendous. Thank you!

The Catholic Community Foundation remains steadfast in its mission to foster faith-based stewardship in the community for the spiritual, educational, and charitable needs of all. We know when we unite with you in faith and work toward a common goal, we can help tens of thousands of people in Northeast Ohio. This Annual Report is a snapshot of what turned out to be the most impactful year in our 21-year history. The stories told here reflect our efforts together to uphold the Church of Northeast Ohio. Here are just a few highlights:

- After several record-setting years, the 2021 Catholic Charities Appeal exceeded its goal and raised \$14.5 million. St. Martin de Porres Family Center sought out neighborhood seniors who were isolated at home during the pandemic, and delivered healthy meals to their doors. Story on page 7.
- To better meet the challenges urban Catholic schools face, the Office of Education is turning to new and innovative partnerships, like the one formed with the University of Notre Dame Alliance for Catholic Education (ACE). Story on page 4.
- Many people wonder what the Church is doing to bring (and keep) young people to the faith. The diocese is not only investing in evangelization for young adults but also in 'training the trainers,' that is, our young adult leaders. Story on page 6.

- Donors are using a myriad of innovative estate planning tools to meet their unique needs and benefit their families and the Church. Andy and Karen Rebholz are no different, employing a Charitable Remainder Unitrust (CRUT) in their estate planning. Story on page 16.

We also invite you to flip over this publication to join us in celebrating the success of the Heart of a Shepherd campaign. Because of the generosity of over 13,000 donors, seminary renovations will reach completion later this year, the Priest Retirement Fund is shoring up, and our newly ordained clergy are assisted with education debt relief. In addition, parishes impacted by the economic realities of the past two years have raised funds to address capital needs at the parish level. With more than \$51.4 million pledged to the campaign, it's easy to surmise that the faithful love their parish priests and are committed to the sacramental future of the Church.

*Our work exists only because of you!
And, we celebrate you in the pages of
this Annual Report, giving thanks
to God for your support.*

The Catholic Community Foundation is grateful for the leadership and vision of Bishop Malesic. He continues to guide and inspire us. We also thank our Board of Directors, comprised of clergy and community leaders whose time and efforts keep our Foundation strong. In 2022, we welcomed our newest board members, Lorraine Dodero and Rick Schultz, and Andy Schuler as our new board president.

New challenges await us in 2022, making our work here even more urgent. We are building new ways to support Catholic education through the Angel Scholarship Fund and realizing the impact of the recent Alleluia Ball and the expansion of our Fund A Dream initiative. And we are inviting increased support through our partnership with Freewill, a will-building resource. We continuously seek to be good stewards of the resources you have so generously provided.

It is a privilege to be active in God's plan for our Church, and we humbly and gratefully invite you to continue this journey of philanthropy with us.

IN THIS ISSUE

- 2 THE GOOD NEWS OF GIVING**
Patrick Grace and Rob Rogers
- 3 BISHOP'S MESSAGE**
Bishop Edward C. Malesic
- 4 PARTNERSHIPS FOR URBAN CATHOLIC SCHOOLS**
St. Anthony of Padua, Akron, and St. Augustine School, Barberton, partner with Notre Dame ACE Academies.
- 6 YOUNG ADULT MINISTRY FANS THE FLAMES OF FAITH**
Rooted in Faith – Forward in Hope grant provides leader training.
- 7 CATHOLIC CHARITIES APPEAL RAISES \$14.5 MILLION**
The faithful are asked to 'Love Your Neighbor,' and they respond in kind.
- 8 THE COMMUNITY COMES TOGETHER FOR #WEGIVECATHOLIC**
One big day of giving for 210 participating Catholic organizations, including St. Joseph School in Avon Lake.
- 10 THANK YOU, DONORS**
We recognize our Giving Society members with gratitude.
- 16 ANDY AND KAREN REBHOLZ BELIEVE IN SMART PLANNING**
They take advantage of a tax-wise charitable trust that helps them meet their goals.
- 18 RECOGNIZING OUR HERITAGE SOCIETY MEMBERS**
Those who have included their parish or diocesan ministry in their estate plans.
- 20 2021 FINANCIAL HIGHLIGHTS**
A banner year with over \$61M raised to support the Church in Northeast Ohio.
- 22 PARTNERS IN PHILANTHROPY**
Organizations and funds supporting the work we do.
- 24 2021 BOARD OF DIRECTORS**
Clergy and community leaders whose time and efforts keep our Foundation strong.

HEART OF A SHEPHERD CAMPAIGN IMPACT REPORT

- 2** Case components and campaign timeline
- 4** Insights from seminarian Chris Cotone, Father Matt Byrne, and Father Dave Liberatore
- 6** St. Mary, Chardon, parishioner Chris Zalar's reason for giving
- 8** Father Larry Jurcak and campaign chair Rick Schultz reflect on success at St. Mary, Hudson
- 10** Campaign financial overview
- 11** Acknowledging our campaign cabinet and generous donors

View an online version of the 2021 Annual Report at www.CatholicCommunity.org/2021-Report

2021: A STORY OF GOODNESS, FAITH, AND STEWARDSHIP



Dear sisters and brothers in Christ,

It never ceases to amaze me as we turn one calendar page to the next how we can clearly see God's providence at work. The year 2021, with its joys and challenges, will forever be linked to 2020 through a global pandemic timeline that gives us pause and begs us to take stock of what's important in our lives. What rose from the collective hardship of the past year was *generosity*. A generosity of spirit to relieve the suffering of others; a generosity of resources shared with

each other; and a generosity that made 2021 a year like no other with faithful people increasing their support for Catholic Charities, Catholic Education, and Catholic Worship and Formation. Thank you for your substantial commitment to supporting and sustaining our work in the Diocese of Cleveland. Thank you for helping to fulfill the Gospel command of Jesus that we love one another as he has loved us.

This annual report tells the story of the inherent goodness, faith, and stewardship of the tens of thousands of faithful benefactors who made gifts in support of the mission of the Church in Northeast Ohio. I invite you to read about the people whose lives have been changed because of your contributions. Then, I ask you to turn this publication over for our Heart of a Shepherd campaign capstone. More than 13,000 donors gave from their hearts to 'build for today and provide for tomorrow.' Their gifts honor our priests, both present and future, and demonstrate their commitment to upholding the importance of the ministerial priesthood in our Church.

We read in the New Testament that God declares, "Behold, I make all things new" (Rev 21:5). Our God is a God of surprises. Every day we witness an unfinished creation that evolves, changes, and brings forth abundant grace. Thank you for being a partner, working hand in hand with the Catholic Community Foundation in the transformative work of the Church.

May God bless you and those you love.

Your brother in Christ,

Most Reverend Edward C. Malesic, JCL
Bishop of Cleveland

COVER PHOTO: ST. ANTHONY OF PADUA SCHOOL STUDENT ON A CLASS VISIT TO THE CATHEDRAL OF ST. JOHN THE EVANGELIST. TURN THE PAGE TO READ MORE ABOUT THIS AKRON CATHOLIC SCHOOL.



ACE PARTNERSHIP SETS UP TWO AKRON CATHOLIC SCHOOLS FOR *Success*

Shrinking enrollment and economic factors that impact area urban Catholic schools are not unique to our diocese. That is why the Office of Catholic Education continues to seek vital partnerships to help local Catholic schools stay viable for the communities they serve.

Last year, the Catholic Community Foundation helped raise the necessary funds for St. Anthony of Padua School in Akron and St. Augustine School in Barberton to join the network of Notre Dame ACE Academies. The Alliance for Catholic Education (ACE) is currently implementing a five-year partnership with these diocesan schools that began in 2021, focusing on operational vitality, Catholic school culture, teaching, and learning.

“Our local Catholic schools are often 50 to 100 years old,” says Scott Embacher, regional director, Notre Dame ACE Academies-Akron. “We help set them up for success by providing operational playbooks, so they can last another 100 years and not have to face those tougher decisions of whether to stay open.”

This is not to say St. Anthony or St. Augustine schools faced imminent closure, but they weren’t trending in the right direction due to many factors. There were some bright spots at both schools.

Principal Kathy Wolf arrived at St. Anthony slightly before the beginning of the ACE partnership. Her fresh ideas and energy were a welcome addition and perfectly timed to renew the school’s outlook.

“Our goal as an ACE Academy is to put children on a path to college and heaven. Mr. E (as the kids call Scott) has been remarkable in the pursuit of this mission,” says Kathy. “He’s very inspirational in the classrooms and is a tremendous asset to our school. Without the support we’ve received from ACE, I believe our enrollment would’ve remained flat, and we wouldn’t have been able to sustain new programs, including our marketing campaign.”

When Kathy began at St. Anthony, there were 169 students. In the first year of the ACE partnership, enrollment has risen to 196, and there’s already a waiting list for several of the primary grades for next year.

The school’s growth goes beyond enrollment. Student test score growth has risen to be equivalent to their suburban counterparts, which is tremendous considering all the obstacles these students overcome.

The North Hill area of Akron is home to St. Anthony School and one of the nation’s largest populations of refugees from Myanmar/Burma. Many of the students’ families faced persecution in their native homelands – some were put into refugee camps in Thailand before being able to immigrate to the U.S. Here they are challenged by language and economic barriers. St. Anthony plays a vital role in the lives of these children.

“It’s not an exaggeration to say we’re saving lives. If students who are in a struggling school don’t get the support they need, they can find themselves locked in the cycle of poverty – exposing our kids to dangerous circumstances,” says Scott. “As long as they’re in the Catholic schools with us, they’re well-loved, well taken care of so we can improve their futures.”

Without St. Anthony and St. Augustine, most of these students would attend local public or charter school options that do not offer the same environment, academic growth, or graduation rates.

OUR CATHOLIC SCHOOLS IN 2021

38,312 Students

107 Schools

**\$3,765,605 Diocesan Tuition Assistance
Provided to 4,009 Students**



Kathy Wolf adds, “Our school’s diversity is a blessing. We have cultures from all over the world. It brings a better sense of community. It doesn’t matter what color your skin is. It doesn’t matter what your parents do for a living. Our students and staff support and learn from each other.”

Tiffany Evans graduated from St. Anthony and is the mother of two graduates and two current students. Besides her kids requesting Asian noodles more often, she noticed other ACE improvements made possible.

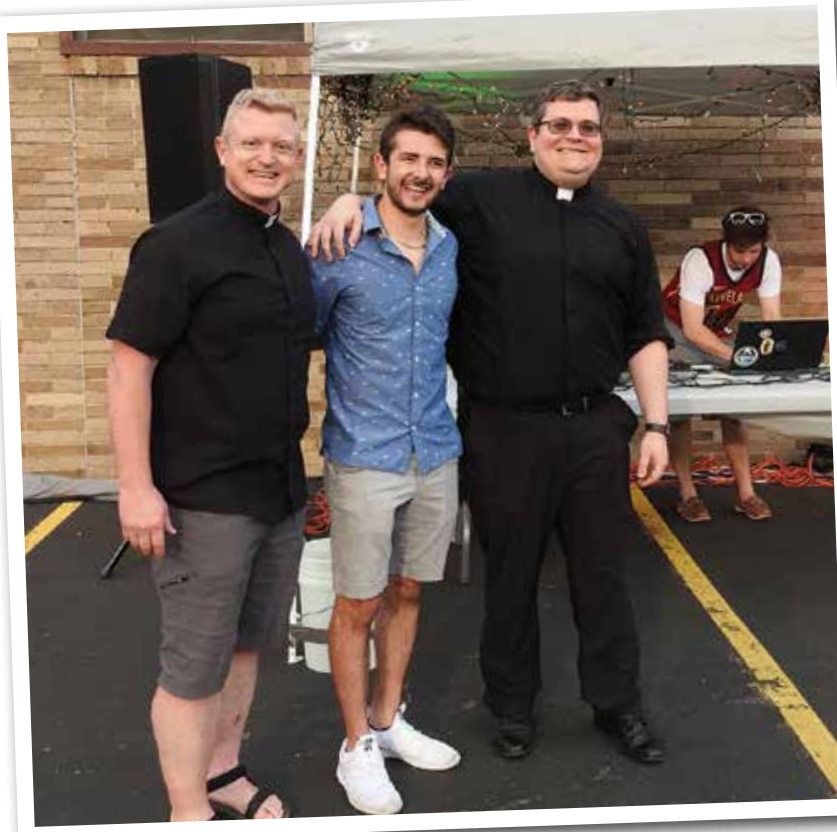
She says, “There’s a renewed energy at the school. I’ve noticed more visibility in the community due to marketing and improved technology

available to students. It means a lot to me that my children can attend the same school I did, and this excellent educational option will be here for future generations.”

Diocesan superintendent Frank O’Linn sees the progress made at both schools as positive momentum. Both principals and the regional director will travel to Notre Dame this summer for further training. “Thank you to all the donors and the Foundation for helping these schools become ACE Academies,” he says. “Your generosity is both helping to transform the lives of students in these schools today, and providing a valuable example for the future of Catholic schools throughout the diocese.”

To find ways that you can support our Catholic schools, contact Fred Roberts, Director of Development for Education, 216-696-6525 x3310, froberts@catholiccommunity.org.

Fanning the Future FLAMES OF FAITH



FATHER MIKE MCCANDLESS, DIRECTOR OF VOCATIONS; JOE VICARIO, CO-FOUNDER OF CATCHING FIRE; AND FATHER ANTHONY SUSO, PASTOR AT ST. COLUMBKILLE PARISH, ENJOY THE DJ SOUNDS.

You're probably familiar with the St. Catherine of Siena quote: "Be who God meant you to be and you will set the world on fire."

A *Rooted in Faith – Forward in Hope* grant, applied for and awarded in 2021, is adding fuel to the fire by supporting the growth of the new Diocesan Young Adult Ministry.

Mike Hayes, the Director of the Young Adult Ministry, helped align collaborative groups or pods. "Every parish has some amazing individuals seeking community, but few had a critical mass of young adults," says Mike. "If one parish plans an event, three people show up, that's not the fun, faithful group our young adults seek. If you put a few parishes together, things start to catch fire."

No one knows this better than Joe Vicario, the co-founder of *Catching Fire* (catchingfirestc.com) and St. Columbkille parishioner. Joe wanted to connect with more young adults

navigating their faith in today's complicated world. He approached his pastor, Father Anthony Suso, with the idea of a small discussion-based group. The pastor was immediately on board, and *Catching Fire* was born.

Joe says, "We were founded on the idea of creating saints. Our goal is to equip our members with the tools needed to better live out their authentic Catholic lives. We hope all walk out a more virtuous person than when they came in."

It started with just five or six people around a single discussion topic each week. Since *Catching Fire* has become part of a pod with several Parma-area parishes, the group has lived up to its name with more than 400 members, with 70 young adults attending discussions and other events each week.

Thanks in part to the support from the Catholic Community Foundation, Mike Hayes is working on repeating the success of Joe's efforts by providing leadership training for other young

adult leaders in our diocese.

"Without support from the Foundation, we wouldn't have been able to expand our ministry," Mike says. "There would be a few pockets of activity but not the groundswell, diocese-wide movement it's becoming. We're more effectively organizing the leaders and putting on high-quality events."

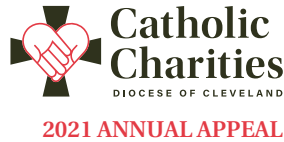
You can hear more of Mike's thoughts on the *Question of Faith* podcast, a show he co-hosts with Father Damian Ference, Vicar for Evangelization.

\$577,779
Rooted In Faith
Grants to Catholic
Schools, Parishes
and Catechetical
Programs in 2021.

Any young adults seeking to get involved can reach out to Joe (jpvicario1@gmail.com), Mike (mhayes@dioceseofcleveland.org), or your parish office.

Love your NEIGHBOR

Goal \$13.5M
Pledged \$14.5M
37,498 Donors



During the height of the pandemic, families flooded Catholic Charities' food pantries and the need for emergency assistance skyrocketed. Catholic Charities was there on the frontline, feeding the hungry, providing shelter for the homeless, giving life-saving assistance to people with addictions, helping older adults who were isolated, and serving those with disabilities.

More than 37,000 faithful donors across Northeast Ohio pledged \$14.5 million to provide services and programs for the most vulnerable people in our region. This generous response represents the 11th straight year the Catholic Charities Appeal has surpassed its fundraising goal. Thank you to those who give to Catholic Charities and show love to your neighbor, regardless of their background, race, or creed.

For more information about the Catholic Charities Appeal, contact Sarah Gozur, Director of Annual Appeals, 216-696-6525 x1910, sgozur@catholiccommunity.org.



CATHOLIC CHARITIES CHECKS IN ON WILMA WITH HOME-DELIVERED MEALS



WILMA SMILES WITH GRATITUDE FOR THE SUPPORT OF CATHOLIC CHARITIES AND ST. MARTIN DE PORRES FAMILY CENTER.

Wilma has lived in the Glenville neighborhood for over 18 years, and St. Martin de Porres Family Center has been an important part of her life since she moved in.

Before the pandemic, Wilma frequented the Center and participated in many activities provided to seniors. But when the

pandemic caused the Center to close its doors, Wilma had to adapt to not seeing her peers every day. "Being isolated during the pandemic was hard. It was hard to figure out what to do with my time during the day because I was so used to having a full schedule every day," says Wilma.

Even though their doors were closed, St. Martin de Porres Family Center staff knew that they could not stop their services altogether. People needed them now, more than ever before – especially when it came to food.

Wilma is grateful for the services that continued during the pandemic. "Thank you, Catholic Charities, for all your help, for your beautiful facilities, for all the great things you do for us, and all the time and energy that goes into planning. Each day is full of surprises, and we are very grateful to you because you've done a wonderful job," says Wilma.

To view Wilma's video story go to www.catholiccommunity.org/cc-wilma.



\$3,194,704 raised by parishes, schools, Catholic Charities sites/programs, and nonprofits

St. Joseph Parish School Raises Funds for a New Digital Sign

On Tuesday, November 30, St. Joseph School in Avon Lake joined 210 Catholic organizations and ministries throughout Northeast Ohio for #weGiveCatholic, Northeast Ohio's online day of Catholic giving.

"Each year we are so grateful to our stakeholders for their participation in the amazing #weGiveCatholic fundraiser," says principal John Stipek. "This program gives us an opportunity to make a meaningful change for both our parish and school community. Over the past few years, we have been able to grow our playground, create a Collaboratory for hands-on science, and add a digital sign for the school and parish. None of this would have been possible without the generosity of our families and parishioners. #weGiveCatholic provides the avenue for this growth and change."

Their efforts paid off again in 2021 as the school raised \$25,090 in one day, which included \$250 from the Boyd Watterson matching gift, \$800 from the diocesan tuition assistance matching grant, and a \$1,000 prize for third place in the small school category. All of the funds raised were used to replace the school sign that was nearly 30 years old. Today, a new digital sign greets visitors at the school entrance on Electric Boulevard.

This was the sixth year for #weGiveCatholic, which captures the spirit of gratitude and generosity and is celebrated by the Northeast Ohio Catholic community. This 24-hour crowdfunding event elevates awareness for Catholic schools, parishes, ministries, Catholic Charities sites and programs, and other Catholic nonprofits that make a positive impact through the variety of programs and services they provide.

For more information about #weGiveCatholic, contact Linda Corcoran, 216-696-6525 x1042, lcorcoran@catholiccommunity.org.

CONGRATULATIONS TO OUR 210 PARTICIPATING ORGANIZATIONS

- All Saints of St. John Vianney School
- AM 1260 The Rock
- Archbishop Hoban High School
- Ashland Catholic - The Newman Community at Ashland University
- Assumption Church & SATG at Assumption Academy
- Beaumont School
- Benedictine High School
- Borromeo Seminary
- BW Catholic Campus Ministry
- Camp Christopher
- Case Western Newman Campus Ministry
- Cathedral of St. John the Evangelist
- Catholic Charities Adoption and Foster Care
- Catholic Charities Annual Appeal
- Catholic Charities Ashland County
- Catholic Charities Bishop William M. Cosgrove Center
- Catholic Charities Disability Ministries
- Catholic Charities Disability Services
- Catholic Charities Emergency Services
- Catholic Charities Employment and Training Services
- Catholic Charities Fatima Family Center
- Catholic Charities Food Force
- Catholic Charities Geauga County
- Catholic Charities Help Me Grow Home Visiting Program
- Catholic Charities Hispanic Senior Center
- Catholic Charities Hispanic Services Office
- Catholic Charities Lorain County
- Catholic Charities Matt Talbot for Men
- Catholic Charities Matt Talbot for Women
- Catholic Charities Medina County
- Catholic Charities Migration and Refugee Services
- Catholic Charities St. Martin de Porres Family Center
- Catholic Charities St. Philip Neri Family Center
- Catholic Charities Summit County - Summit Adult Day Services
- Catholic Charities Summit Hot Meals Program
- Catholic Charities Wayne County
- Catholic Charities, St. Elizabeth Center
- Catholic Hunger and Shelter Network
- Christ Child Society of Akron
- Christ Child Society of Cleveland
- Church of the Resurrection
- Cleveland Central Catholic High School
- Cleveland State University Newman Campus Ministry
- COAR Peace Mission
- Communion of Saints Parish
- Communion of Saints School
- Corpus Christi Academy
- CYO Athletics
- Diocesan Social Action Office
- Diocesan Vocation Office
- Elyria Catholic High School
- Faith & Real Life
- Gesu Catholic School
- Gilmour Academy
- Holy Family Home Health Care & Hospice
- Holy Family School
- Holy Martyrs Church
- Holy Name High School
- Holy Name Parish School
- Holy Rosary Church
- Holy Spirit Church
- Holy Spirit Parish
- Holy Trinity School
- Immaculate Conception Church, Willoughby
- Immaculate Conception of Mary Parish, Akron
- Immaculate Heart of Mary School
- Incarinate Word Academy
- Jennings
- Jesuit Retreat Center
- John Carroll University
- Joseph House of Cleveland, Inc.
- Joseph's Home
- Lake Catholic High School
- Lakewood Catholic Academy
- Larche-Cleveland
- Lay Ecclesial Ministry Scholarship Fund
- LifeWorks Ohio, Inc
- Light of Hearts Villa
- Loyola Retreat House, Inc.
- Magnificat High School
- Malachi Center
- Malachi House, Inc.
- Marriages of Grace
- Mary Queen of Peace Parish
- Mary Queen of the Apostles Parish
- Mater Dei Academy
- Metro Catholic School



Mother of Sorrows Parish
 Mount Alverna Village
 Newman Catholic Campus Ministry
 Northeast Ohio Catholic Magazine
 Our Lady of Angels School
 Our Lady of Lourdes Shrine
 Our Lady of Mount Carmel Parish
 Our Lady of Mount Carmel School
 Our Lady of the Elms School
 Our Lady of the Lake Parish and School
 Our Lady Queen of Peace Parish
 Padua Franciscan High School
 Partnership Schools Cleveland
 Regina Health Center
 RooCatholic Campus Ministry "a place to belong."
 Rose-Mary
 Sacred Heart of Jesus Parish, South Euclid
 Sacred Heart of Jesus Parish, Wadsworth
 Sacred Heart of Jesus School
 Saint Ambrose Catholic School
 Saint Ignatius High School
 Saint Joseph Academy
 Saint Martin de Porres High School
 Saint Mary of the Immaculate Conception School
 Saint Mary Seminary and Graduate

School of Theology
 Saint Rita School
 Seton Catholic School
 Society for the Propagation of the Faith (Diocesan Mission Office)
 Society of St. Vincent de Paul, Diocese of Cleveland
 Ss. Robert & William Parish and School
 St Augustine School, Barberton
 St. Albert the Great School
 St. Aloysius School
 St. Ambrose Catholic Parish
 St. Andrew the Apostle Church
 St. Angela Merici Parish School
 St. Ann's Shrine/Congregation of the Blessed Sacrament
 St. Anselm School
 St. Anthony of Padua Parish, Lorain
 St. Anthony of Padua School, Lorain
 St. Anthony of Padua School-Akron
 St. Augustine Child Enrichment Center
 St. Augustine Church
 St. Augustine Health Ministries
 St. Augustine Health Ministries - Home Delivered Meals
 St. Barbara Church
 St. Barnabas Parish
 St. Benedict Catholic School

St. Bernadette Parish
 St. Bernadette School
 St. Bernard Parish
 St. Brendan Parish & School
 St. Bridget of Kildare Parish
 St. Casimir Parish (Neff Rd)
 St. Christopher School
 St. Clare Parish
 St. Clement Parish
 St. Columbkille Parish School
 St. Dominic School
 St. Edward High School
 St. Edward School
 St. Elizabeth Ann Seton Parish
 St. Francis of Assisi School
 St. Francis Xavier Parish
 St. Francis Xavier School
 St. Francis School, Cleveland
 St. Gabriel School
 St. Helen School
 St. Hilary School
 St. Ignatius of Antioch Church
 St. James Parish
 St. Jerome Church
 St. Jerome School
 St. Joan of Arc Catholic Church
 St. John the Baptist Parish
 St. Joseph Parish School, Avon Lake
 St. Joseph Parish: Church and School, Cuyahoga Falls
 St. Jude Church
 St. Jude School
 St. Ladislav Church
 St. Luke the Evangelist Parish
 St. Malachi Parish
 St. Mark Parish
 St. Mary Byzantine School
 St. Mary Church and School, Akron
 St. Mary Magdalene Parish
 St. Mary of the Falls Parish and School
 St. Mary Parish, Hudson
 St. Mary School & Parish, Chardon
 St. Mary School, Elyria
 St. Michael School
 St. Monica Church
 St. Paschal Baylon School
 St. Patrick Church - Bridge Avenue
 St. Patrick Parish, West Park
 St. Peter School, North Ridgeville
 St. Raphael School
 St. Rocco Church
 St. Sebastian Parish School
 St. Stanislaus School

St. Thomas More Parish and School
 St. Thomas the Apostle Parish
 St. Vincent Charity Medical Center
 St. Vincent de Paul Parish School, Akron
 St. Vincent de Paul Parish, Cleveland
 St. Vincent-St. Mary High School
 St. Vitus Catholic Church
 St. Wendelin Parish
 Sts. Peter & Paul Parish
 Sts. Joseph and John School
 The Academy of Saint Bartholomew
 The Culture Project International
 The Lawyers Guild of the Catholic Diocese of Cleveland
 The Village at Marymount
 The Village of St. Edward
 Theology of the Body Cleveland
 Transfiguration Parish
 Trinity High School
 Ursuline Sisters of Cleveland
 Villa Angela-St. Joseph High School (VASJ)
 Visitation of Mary Parish
 West Side Catholic Center
 Zelie's Home

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GIVING TO INSPIRE AND CHANGE LIVES

Thank You

Members of our giving societies are leaders whose distinctive levels of annual giving transform lives throughout Northeast Ohio. These individuals recognize the importance of faithful philanthropy to support the charitable, educational and spiritual ministries of the Diocese of Cleveland.

**Does not include giving for special events or the Heart of a Shepherd campaign.*

CROSIER GUILD

\$25,000 OR MORE ANNUALLY

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\$10,000 TO \$24,999 ANNUALLY

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Reverend John Olsavsky
Mr. and Mrs. William J. O'Neill Jr.
Mr. and Mrs. Kurt Packer
Mr. and Mrs. Carl Pannetti
Mr. and Mrs. Timothy I. Panzica
Mr. and Mrs. John D. Parker
Mr. and Mrs. Dennis Pfouts
Mr. and Mrs. John Rahilly
Mr. Herbert Ramerman
Mr. and Mrs. Robert A. Ranallo
Mr. and Mrs. Andrew J. Rebholz
Mr. and Mrs. Thomas A. Richlovsky
Mrs. Martha A. Rini
Mr. and Mrs. Albert Romanini
Mr. and Mrs. Charles E. Rotuno
Ms. Carol Sandor
Mr. Frank R. Savena+
Janet and Terry Schoen
Mrs. Susanne Schroer
Mr. and Mrs. John D. Schubert
Mr. and Mrs. Thomas Seringer
Mr. Michael R. Shaughnessy
Mr. and Mrs. Robert C. Smith

Mr. and Mrs. Harry H. Smith
 Art and Dianne Smyth
 Deacon and Mrs. Lawrence A. Somrack
 Reverend James R. Stenger
 Mr. and Mrs. Patrick F. Sullivan
 Mr. and Mrs. Thomas E. Szerpicky
 Mr. Taras Szmagala Jr. and Ms. Helen Jarem
 Mr. and Mrs. Dennis Taljan
 Drs. Leonard and Helen Torok
 Mr. and Mrs. Daniel Tuleta
 Dr. and Mrs. John M. Urbancic
 Mary Lu and George Wasmer
 Mr. and Mrs. Anthony W. Weigand
 Mr. and Mrs. John J. Wetula
 Mr. and Mrs. William A. White
 Mr. Robert E. Wienclaw
 Mr. and Mrs. Gregory Zenczak

MITRE SOCIETY

\$5,000 TO \$9,999 ANNUALLY

Anonymous (26)
 Mr. and Mrs. Charles R. Abbey
 Mr. and Mrs. Donald J. Anderson
 Mr. and Mrs. Oliver Bruce Anderson
 Mr. Robert J. Andrews Jr.
 Mr. and Mrs. Gilbert Aumiller
 Mr. and Mrs. Gerald J. Bacher
 Mr. and Mrs. Michael J. Badaczewski
 Mr. and Mrs. Gregory L. Bandi
 Ms. Rosanne Barnhart
 Mrs. Jess A. Bell
 Miss Vida Berlec
 Ralph and Marianne Betters
 Mr. Dennis J. Bodziony
 Mr. and Mrs. Jack Borkey Jr.
 Dr. and Mrs. Thomas Breen
 Dr. and Mrs. John Brems
 Mr. Carl Bridenbaugh
 Mr. and Mrs. Stephen J. Brown
 Mr. and Mrs. Michael Bryda
 Reverend James L. Caddy
 Mrs. Monica Caffarella
 Mr. and Mrs. Philip J. Cajka
 Barbara and Nick Camino
 Reverend John T. Carlin MDiv
 Dr. and Mrs. Dennis Carson

Mr. and Mrs. Robert Casarona
 Mr. Robert Ciulla
 Barbara and Javier Clemente
 Drs. John D. and Mary Clough
 Deacon and Mrs. Dennis Conrad
 Robert Allen Conrad and Susan Hall Conrad Ed.D.
 Mrs. Catherine M. Corrigan
 Mr. and Mrs. Joseph Criscione
 Mrs. Kathleen Curtis+
 Mr. Victor Dandrea
 Mrs. Jane Dangler
 Mr. and Mrs. Stuart Davidson
 Dr. and Mrs. Alex De Abreu
 Mr. and Mrs. Kenneth DeCrane
 Miss Vera Di Cola
 Reverend Charles Diedrick
 Mr. Kenneth Diedrick and Mrs. Mary Alice Diedrick
 Mr. and Mrs. Victor DiGeronimo
 Mrs. Marlene Dineen
 Dr. Christina Dinklocker and Mr. John Dinklocker
 Mr. and Mrs. Anthony E. Donatelli
 Dr. Lorraine Doyle
 Dr. and Mrs. Timothy Doyle
 Mr. and Mrs. Jerry Durst
 Mr. and Mrs. Stephen Dyke
 Mr. and Mrs. Jonathan Edwards
 Mr. and Mrs. Raymond Evans
 Mr. and Mrs. Gino P. Faciana
 Mr. and Mrs. Art J. Falco
 Mr. and Mrs. Gregory Fedak
 Mr. and Mrs. Robert Fedor
 Mr. and Mrs. Anthony C. Foos
 Mr. and Mrs. James Fox
 Mr. and Mrs. John Fox
 Miss Karen M. Frey
 Mr. and Mrs. Fred Fruscella
 Diane Roman Fusco and Mike Filarski
 Mr. Robert T. Gallagher
 Mr. and Mrs. Joseph T. Germana
 Mr. and Mrs. Robert E. Glaser
 Mr. and Mrs. James R. Gliebe
 Mrs. Carol G. Glowe
 Deacon and Mrs. Kenneth Golonka
 Reverend Dr. Richard A. Gonser
 Mr. and Mrs. Robert Grau

Mrs. Martha Greco
 Mr. and Mrs. Frederick G. Griech
 Michael and Elizabeth Griffiths
 Mr. and Mrs. Jerome Grisko
 Mr. and Mrs. James Haag
 Mr. Tom Habenicht
 Ms. Mary Beth Hearn
 Mrs. Louise B. Herrick
 Mr. and Mrs. Ronald C. Hess
 Mr. and Mrs. Fausto G. Hidalgo
 Reverend Joseph T. Hilinski
 Mr. Ralph K. Hocevar Jr.
 Dr. and Mrs. Michael P. Hopkins
 Mr. John F. Houlihan
 Reverend Thomas W. Johns
 Mr. and Mrs. Gary Johnson
 Dr. and Mrs. Joseph J. Jurcak
 Mr. and Mrs. Anthony Kaniecki
 Mr. and Mrs. Dale A. Kaprosy
 Mr. and Mrs. Francis B. Keefe
 Mrs. Barbara Kelley
 Drs. Michael and Katherine Kelly
 Mr. and Mrs. Lawrence Kennard
 Ms. Laura Kennelly
 Ms. Kathy Kenst
 Mr. and Mrs. Edward W. Kissel
 Mr. and Mrs. Ronald Klamert
 Mr. Kevin Klapcic
 Mr. John F. Knue Jr.
 Mr. and Mrs. James C. Koenig
 Mr. and Mrs. Steven M. Koenig
 Mr. and Mrs. Paul Kosir
 Mr. and Mrs. Michael E. Kozlowski
 Mr. Alan F. Krasen and Ms. Barbara A. Kraig CPA
 Mr. and Mrs. Edwin Krevis
 Mr. and Mrs. August Kristancic
 Dr. Steven Kuerbitz and Dr. Carolyn Kuerbitz
 Mr. and Mrs. Duane Kurapka
 Dr. James Lalak
 Mr. and Mrs. John J. Lane Jr.
 Joe and Caroline Lee
 Mr. and Mrs. Yew Lee
 Mr. and Mrs. Frank J. Legan
 Mr. Robert J. Lehman Jr.
 Mr. and Mrs. John J. Leonbruno

Mr. and Mrs. Frank Lettieri
 Mr. and Mrs. James N. Liberty
 Mr. and Mrs. Richard Livingston
 Mr. and Mrs. Michael Lonsway
 Ken and Mary Loparo
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 Mrs. Margaret Lynch+
 Mr. and Ms. Charles V. Lynn
 Mr. Kenneth Maholic
 Mr. and Mrs. Joseph J. Mahovlic
 Mrs. Carole Mancino+
 Mr. and Mrs. John Mastrantoni
 Mr. and Mrs. Kenneth J. Mathews
 Mr. and Mrs. Robert N. May
 Mr. and Mrs. Richard Mayer
 Mrs. Nancy McGervey
 Reed J. and Kristine M. McGivney
 Reverend John P. McNulty
 Mr. and Mrs. Michael J. McNulty
 Mr. and Mrs. Tony J. Meconi
 Mr. and Mrs. Albert D. Melchiorre
 Mr. David M. Mele
 Mrs. Ann Miley
 Mr. and Mrs. Patrick W. Moore
 Mr. and Mrs. Jack Morrison Jr.
 Miss Anna Maria Motta
 Mr. and Mrs. Mark Mroz
 Deacon and Mrs. Richard A. Mueller
 Janet Mullinax
 Mr. and Mrs. John D. Myslenski
 Mr. and Mrs. Edward J. Mysliwiec
 Jack and Charlotte Newman
 Dr. Keith Novak and Dr. Susan Hong
 Mr. Paul J. Novak Jr.
 Mr. and Mrs. M. Thomas Novak
 Mrs. Claire Novy
 Mr. Joseph P. O'Brien
 Mr. and Mrs. Mark F. Oravec
 Mr. and Mrs. Stephen P. Osvath
 Mr. Eric A. Otto and Mrs. Monica Thomas
 Mr. Jesse Owens
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 Kevin and Mary Peinkofer
 Mr. Thomas J. Pekarek
 Mr. and Mrs. Nicholas D. Pellicchia

Mr. and Mrs. Lester W. Peltz
Reverend Louis A. Pizmoht
Mr. Robert A. Poklar and Ms. Beth A. Sebaugh
John & Betty Posch
Dr. and Mrs. Donald P. Powers
Mr. and Mrs. Kevin Radabaugh
Mrs. Rosemary C. Rakovan
Mr. and Mrs. James C. Redinger
Mr. Edward C. Repko
Mr. John F. Riba+
Mr. and Mrs. Robert J. Rogers
Mr. and Mrs. Dennis R. Rose
Mr. Neil Ruddock
Dr. and Dr. Paul Russ
Mr. and Mrs. Mark W. Russell
Mr. and Mrs. Timothy Ryan
Ms. Nancy Ryland
Mrs. Kathryn Saccany
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Mrs. Judith Schiciano
Mr. Thomas J. Schinabeck
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Ms. Judy Sheehan
Mr. and Mrs. Thomas J. Sheeran
Mr. Herbert L. Skala
Mrs. Janet Snider
Mr. and Mrs. William C. Spellacy
Mr. and Mrs. Christopher Steward
Mr. William B. Stiller
Mr. and Mrs. Michael Sweeney
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Mr. and Mrs. John Tenerowicz
Mr. and Mrs. Thomas Tercek
Reverend John Terzano
Mrs. Anne B. Thill
Ms. Janice Thompson
Dr. Aileen Thong
Mr. Kurt Treu
Mr. and Mrs. Charles Tse
Mr. Andrew Turk
Mr. and Mrs. Mark M. Twohig III
Ms. Annette Urban
Mrs. Virginia Van Horn
Mr. Morris Van Vooren
Miss Rebecca Vellenga
Mr. and Mrs. John Vitale

Reverend John G. Vrana+
Carl and Margaret Walko
Mr. and Mrs. Thomas Wartko
Mr. and Mrs. Dickson Whitney Jr.
Miss Margaret Wong
Miss Laverne Yuschik
Mr. and Mrs. Dennis Zaverl
Michael and Kathryn Ziegler
Mr. Paul M. Zimny
Mr. and Mrs. Joseph Zingalis
Mr. Thomas J. Zlatoper

HOBAN SOCIETY

\$2,500 TO \$4,999 ANNUALLY

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Mr. and Mrs. Jim Abel
Mr. and Mrs. John K. Abraham
Joseph C. and Michele A. Adams
Dr. and Mrs. Brian K. Adams
Dr. and Dr. Benigno Aldana III
Mrs. Irene Aldrich
Carl Alessandro
Mr. and Mrs. Thomas Ambrogio
Most Reverend Martin Amos
Mr. and Mrs. Todd Amsdell
Mr. and Mrs. Thomas J. Andel
Mr. and Mrs. R. Craig Andrews
Mr. Stanley J. Andrews
Mr. and Mrs. Tom Angert
Dr. and Mrs. Thomas A. Antkowiak
Mrs. Theresa Apanasewicz
Mr. John R. Aquilla
Mr. and Mrs. Mark Archambeau
Frances A. Archer
Mr. and Mrs. Michael Ashby
Mr. and Mrs. Benjamin Baran
Mr. and Mrs. Ronald G. Barber
Bruce and Jennifer Barden
Mrs. Marilyn R. Barnum
Mr. Gregory Bartish
Dr. and Mrs. William B. Bauman
Mr. and Mrs. Edward J. Baznik
Mr. and Mrs. Melvyn Beck
Mr. George Beckmann
Mr. and Mrs. Armand Bedard
Mr. and Mrs. Richard P. Bedell

Mr. and Mrs. Jerome J. Bednarski
Mr. and Mrs. Thomas Behrend
Mr. and Mrs. Daniel S. Bender
Mr. and Mrs. Mark Benjamin
Mr. John Benko
Mr. James Bennett
Mr. and Mrs. Brent J. Benzie
Mr. and Mrs. James Bielozer
Mr. and Mrs. Jeffrey Bisesi
Mr. and Mrs. Robert J. Blackburn
Mr. and Mrs. Bernard Blaha
Mr. and Mrs. Joseph Blaha
Mr. and Mrs. William Blanchard
Mr. and Mrs. Mark Bobal
Mr. and Mrs. Andy Bodi Jr.
Mr. and Mrs. James Bodnar
Mrs. Lenore Boehnlein
Mr. and Mrs. Paul M. Boland
Mrs. Marian Bonamer
Mr. and Mrs. Charles Brennan
Mr. and Mrs. Terrence J. Brizz
Mr. and Mrs. Andy Broeren
Miss Elisa Budoff
Reverend Edward A. Burba
Mr. and Mrs. Thomas A. Burke
Dr. Gerald & Irene Burma
Mr. and Mrs. Mark Burns
Mrs. Marianne Byrne
Mr. and Mrs. Robert E. Cahill
Reverend Joseph H. Callahan
Ms. Mary Lou Capichioni and Mr. Bob Chaikin
Mr. and Mrs. William Carducci
Mrs. Angela G. Carlin
Mr. and Mrs. Donald Carmichael
Mr. Adam E. Carr and Mrs. Valerie Wax Carr
Mr. and Mrs. Thomas Carroll
Dr. Kent A. Caserta
Mr. and Mrs. Patrick Casseday
Mr. and Mrs. Anthony Cassese
Mr. and Mrs. David Catanzarite
Mr. and Mrs. Brian Cerio
Dr. Jeffrey Cerone and Dr. Andrea Cerone
Mr. and Mrs. Stephen Charlson
Mr. George M. Chase
Mr. and Mrs. Peter S. Chen

Mary and Mike Cheung
Mrs. Ruth A. Ciokajlo
Mr. and Mrs. James D. Clark
Mr. James W. Clark
Ms. JoAnn H. Clark
Reverend C. Thomas Cleaton
Ms. Joy Clickenger
Mr. and Mrs. Ron Coill
Mr. Anthony Coletto
Mr. Stephen A. Comunale
Mr. and Mrs. Joseph A. Constantino
Chris and Ludy Cook
Mr. James R. Coots
Reverend Allen F. Corrigan
Mrs. Mary Ann Corrigan-Davis
Mr. and Mrs. Joseph Costello
Mr. and Mrs. Anthony Cresci
Mrs. Doris Czinger
Mr. and Mrs. Donald J. Dailey
Mr. and Mrs. Donald Daut
Mr. and Mrs. Steve Dautovic
Mrs. Mary E. Day
Mr. and Mrs. Frank C. De Wolf
Mr. and Mrs. Fred DeBlasis
Mr. and Mrs. Darrell D. Deerberg
Mr. James T. Del Corpo
Mr. and Mrs. Frank Del Greco
Mr. and Mrs. Dennis A. Derbin
Mr. and Mrs. Adolph DeSalvo Jr.
Mr. John M. Dewey and Ms. Theresa Dobel
Mr. and Mrs. Robert J. Dicello
Mr. Norman F. Diederich
Mr. and Mrs. Fred Discenzo
Mr. and Mrs. John DuBroy
Mr. and Mrs. Edward F. Dulzer
Mrs. Mary Lou Durkin
Mrs. Mary Durra
Mr. and Mrs. Ronald Dziedzicki
Mrs. Cecilia Dzurec
Mr. and Mrs. Douglas Edwards
Mr. and Mrs. Joseph Eiben
Dr. and Mrs. Richard R. Ellison
Mrs. Frances Elmore
Mr. and Mrs. James P. Emanuele
Mr. and Mrs. George J. Emershaw
Miss JoAnn Fellner
Reverend Daniel R. Fickes

PAT AND NANCY SULLIVAN



“We support Catholic Charities because caring for our neighbors is at the heart of the Gospel,” say Nancy and Pat, who have made an intentional choice to support Catholic Charities for many years. “We know life is messy and unpredictable. Being able to help in some way is profoundly meaningful. Catholic Charities allow us to engage with others in that way.”

The Sullivans admit it is easy to be “overwhelmed” by the scope of problems facing our

community. They say, “Faith tells us Catholic Charities is a way to help others as we can. Catholic Charities can gather our small efforts and magnify them so that we can have an effect. It’s hard to make a difference on our own; there is real power in numbers.”

Both Pat and Nancy find inspiration in the example of their parents, who were faith-filled people and volunteered to help out where needed. The couple also finds inspiration in the words of Pope Francis, who has urged the Church to be a field hospital for vulnerable and suffering people. Nancy adds, “Catholic Charities is a field hospital in our region.”

Through volunteer experiences, the couple has witnessed this field hospital in action at Cosgrove Center, Matt Talbot for Men, and St. Martin de Porres Family Center. “We have been so inspired by those who are doing the work: social workers, volunteers, and staff providing outreach. We want to be supportive of their work. They help people in tough situations and work with them to heal and gain self-sufficiency,” says Nancy.

Additionally, the Sullivans find Catholic Charities “incredibly effective” in getting results and the portion of funds raised that go directly to programs and services that help people in great need.

Pat and Nancy Sullivan are the parents of five children and have recently become grandparents as well. They are members of St. Christopher Parish in Rocky River.

- Mr. and Mrs. James M. Green
- Mr. and Mrs. John W. Grimm
- Mrs. Anne Grosel+
- Mr. and Mrs. Joseph Gross
- Mr. Richard T. Guciardo
- Mrs. Mary Ann Haag
- Mr. and Mrs. Gregory M. Haibach
- Mr. and Mrs. William Hall
- Mr. and Mrs. Robert S. Halliday
- Mrs. Heather Hamilton
- Mr. and Mrs. Ralph W. Hansel
- Mr. and Mrs. Edward Hassing
- Mr. and Mrs. James Hawersaat
- Mr. and Mrs. William Hawke
- Dr. and Mrs. Edward F. Hawkins
- Mr. and Mrs. Thomas Hayden
- Mr. and Mrs. Phil Helal
- Mr. and Mrs. David Helke
- Mr. and Mrs. Lawrence Hellings
- Mr. and Mrs. William Hemann
- Mr. and Mrs. John Hendershot
- Reverend John R. Hengle
- Mr. John Herda
- Mr. and Mrs. Ralph P. Higgins Jr.
- Mr. and Mrs. David Hobe
- Mr. Donald A. Hopkins and Ms. Karin L. Seetch-Hopkins
- Drs. Jeffrey and Patrica Hord
- Mr. and Mrs. Daniel Hornbeek
- Mr. Robert J. Horvath
- Mr. Philip C. Hudak
- Mr. and Mrs. Stephen Hudak
- Dr. Anthony J. Iezzi
- Dr. and Dr. Carlos Isada
- Mr. Louis Jaber
- Judith A. Jamiot
- Mr. and Mrs. Richard Jerdonek
- Reverend William M. Jerse
- Deacon and Mrs. Michael F. Jervis Sr.
- Mr. and Mrs. Christopher Jochenning
- Mrs. Lucille Johnson
- Mr. and Mrs. Donald J. Joyce Jr.
- Mrs. Mary Juliano
- Michael and Lynn Juppe
- Mr. and Mrs. Edward Kaiser
- Mr. and Mrs. William Kalt
- Mr. and Mrs. Matthew Kaminski
- Mr. and Mrs. David Karpinski

- Mr. and Mrs. William Fleck
- Mr. and Mrs. Bruce Fletcher
- Mr. and Mrs. James R. Flowers
- Mr. and Mrs. Daniel Foley
- Mr. and Mrs. Joseph Fornara
- Mr. and Mrs. Walter E. Fortney
- Mr. and Mrs. Anthony Foti
- Dr. and Mrs. William Francis
- Reverend Robert J. Franco

- Dr. and Mrs. John N. Fyda
- Mr. and Mrs. Frank Gabrovsek
- Mr. and Mrs. Joseph J. Gaebelein
- Mr. and Mrs. Brian Gale
- Mrs. Sherrill Gaydosh
- Mr. and Mrs. Steve Genetin
- Mr. and Mrs. Harold J. German
- Reverend Frank G. Godic
- Mrs. Phyllis Golias

- Mr. and Mrs. Robert C. Gorman
- Dr. and Mrs. Garry Gosky
- Mr. and Mrs. Patrick J. Grace
- Mr. and Mrs. William Graessle
- Mr. and Mrs. John F. Graham Jr.
- Mr. and Mrs. Richard S. Gray
- Dr. and Mrs. Bruce D. Grbach
- Mr. and Mrs. Christopher M. Green
- Georgianne and Kevin Green

TOM AND ROSE CORRIGAN

Tom and Rose are lifelong Clevelanders whose focus on family and Catholic education have deep roots. Both attended Catholic grade school and high school. The tradition continues as their daughter-in-law is currently pursuing her family nurse practitioner degree at Ursuline College, and their grandchildren have attended Catholic grade school. "Our experience with Catholic education has been so positive. It has provided a setting for an accepting way of life and an opportunity to grow in our Catholic faith."

Tom and Rose support the ministries of the Diocese of Cleveland by using a Qualified Charitable Distribution. This allows them to gift part of the minimum required distribution from their Individual Retirement Account to the Catholic Community Foundation. "When my accountant first explained that I could make an annual gift from my IRA to a qualified 501(c)3 and never pay a dollar of tax on that money, I couldn't believe it," says Tom. "I encourage others to consider this vehicle for charitable giving. As long as you are 70-1/2 years old, you can contribute a percentage of your IRA and the money will go directly to the charity. For us it is as simple as a phone call."

The Corrigan's are active givers in other ways as well. They volunteer at their parish, St. Ladislav in Westlake, as Eucharistic ministers and at their food bank. Tom also runs programs at Rosary Hall and The Lantern for people dealing with substance



abuse. "Because of all the blessings we have received from God and the message of the gospel, we must share and take care of each other," says Rose.

Tom thinks of the parable of the talents: "One day I will stand in front of my maker, and he will ask, 'What did you do with everything I gave you?' We believe, especially in light of fewer priests and fewer people attending Mass, we are called to do more, to be greater supporters of the Church. Financial support is a necessary and viable way of supporting our Church."

To learn how you can make a gift via an IRA Qualified Charitable Distribution, visit www.catholiccommunity.org/ira or contact Mary Lou Ozimek at 216-696-6525 x4070, mozimek@catholiccommunity.org.

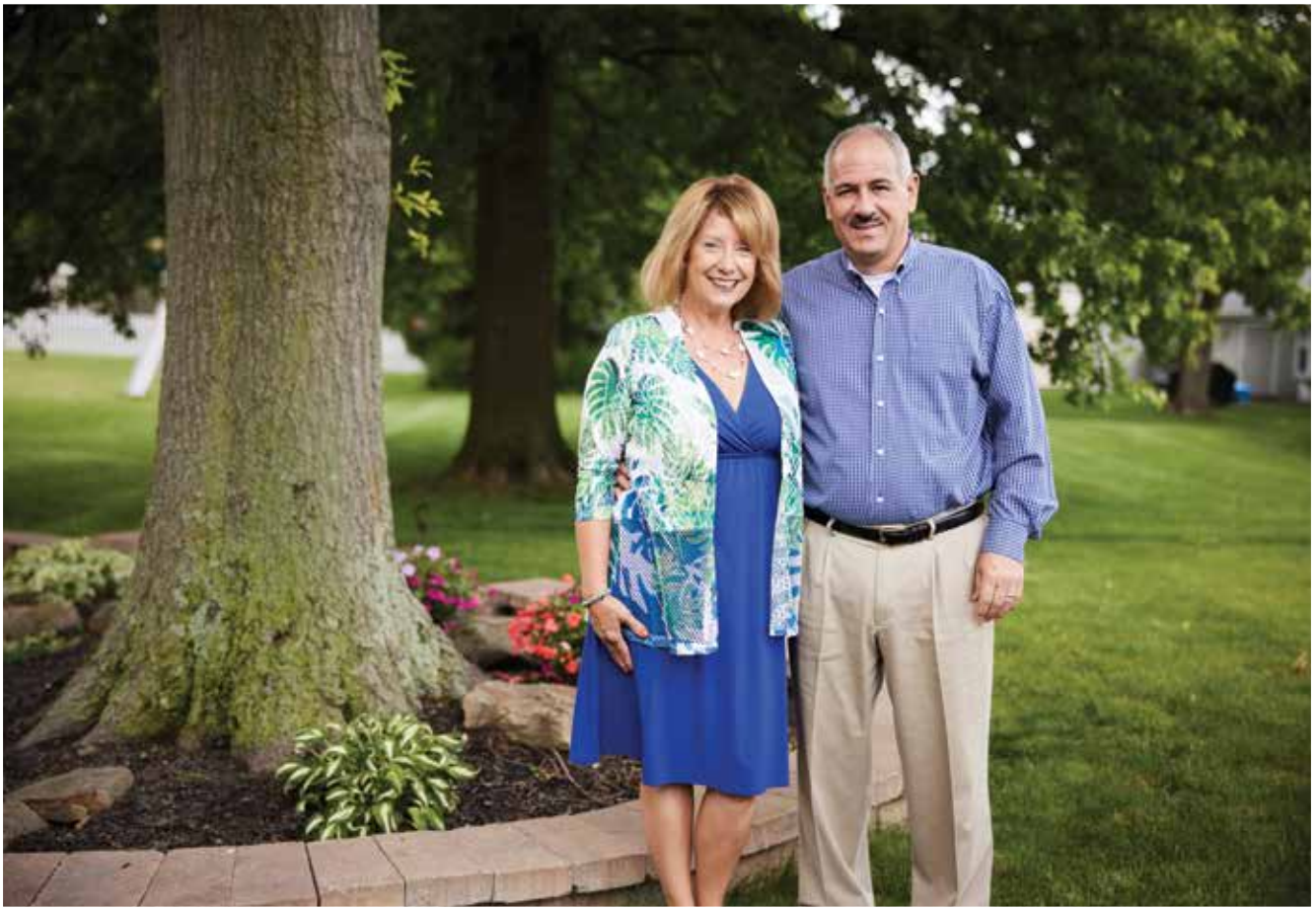
Mr. and Mrs. Albert Kascak
 Mr. and Mrs. Paul Kauffman
 Mr. and Mrs. Jeffrey J. Kavlick
 Mrs. Louise Keith
 Mr. and Mrs. Douglas Keller
 Dr. and Mrs. Tav Keo
 Joan and Don Kimmel
 Mr. Melvin King and Mrs. Wendy Raitt-King
 Mr. and Mrs. Harold K. Kinzel
 Mr. and Mrs. Thomas Kirchgessner
 Mr. and Mrs. Daniel Kirkpatrick
 Mr. and Mrs. Matthew Klaben
 Mr. and Mrs. John Klee
 Mr. and Mrs. Richard Klosterman
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 Mr. and Mrs. Rudolf Kolaric
 Mr. and Mrs. Michael Koler
 Mr. and Mrs. Joseph Koncelik
 Mrs. Joan M. Kosko

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 Mr. and Mrs. Joseph Kraft
 Mr. and Mrs. John J. Krahe
 Miss Virginia Krejny
 Mr. and Mrs. Eugene A. Krejsa
 Mr. and Mrs. Joseph Kucharski
 Mr. and Mrs. Richard A. Kuhlman
 Mr. and Mrs. James P. Kulick
 Mr. and Mrs. James Kulway
 Mr. Henry Kurdziel
 Mr. and Mrs. Joseph Kuzma
 Mr. and Mrs. Leonard Labuda
 Mrs. Judith Lachvayder Frazier
 Ms. Kathryn LaFontana
 Mrs. Lucille Lang
 Mr. and Mrs. Edwin Langhenry Jr.
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 Mr. and Mrs. Robert Latchney
 Mrs. Miriam Laub
 Clancy and Molly Lavins

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 Mr. Thomas Liederbach
 Brad and Shelley Lindholm
 Mr. and Mrs. Paul Lipold
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 Mr. and Mrs. Michael Loiacono
 Mr. and Mrs. Terry Lowther Sr.
 Ms. Roseann Lozar
 Mrs. Marilex Luna
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 Mr. Peter Manders and Mrs. Mary Theresa Zoeckler
 Mr. and Mrs. Peter Manhoff
 Mr. and Mrs. Mark Marshall
 Mr. William A. Marshall
 Miss Vera M. Marsic
 Dr. and Mrs. Felix J. Martin
 Mr. and Mrs. John R. Martin
 Mr. and Mrs. Douglas J. Maser

Dr. and Mrs. James E. Masten
 Mr. and Mrs. John Mayer
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 Mr. and Mrs. James Mc Carthy
 Mr. Michael Mc Ginty
 Mr. and Mrs. Richard Mc Masters
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 Mr. and Mrs. Robert McAuliffe
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 Mr. and Mrs. Mark F. McCarthy
 Dr. and Mrs. R. W. McCue
 Mr. and Mrs. John McDonnell
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 Mr. and Mrs. James E. McNulty
 Mrs. Jane A. McPhail
 Mr. Darren Menasian
 Mr. and Mrs. Thomas Menegay
 Joe and Bonnie Metz
 James and Janice Metzger

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Mr. Peter Mikulec
Mr. and Mrs. Matt Minichillo
Mr. Donald T. Misheff and Ms. Cynthia K. Misheff
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Mr. and Mrs. Edward Molnar
Ms. Rosemarie A. Moody
Mr. and Mrs. Daniel R. Moon
Mr. Blair Mooney
Mrs. Roberta Moretti
Mr. Micah Murdock
Ms. Erin Murphy
Dr. John J. Murphy
Mr. and Mrs. Ian Murray
Mr. and Mrs. Robert Musial
Mr. and Mrs. Bernard H. Niehaus Sr.
Mr. and Mrs. Richard Niemiec
Mrs. Catherine A. Noga
Mr. and Mrs. Gary Nordwig
Deacon and Mrs. F. Gregory Noveske
Mr. and Mrs. Charles Novince
Ms. Lisa Nowak
Mrs. Bridget O'Donnell
Mr. and Mrs. Mark E. Olszewski
Miss Marguerite M. Opaskar
Ms. Patricia Opaskar
Mr. and Mrs. Paul Orchosky
Ms. Theresa Ormandy
Mr. and Mrs. Martin O'Toole
Miss Laura Palcisko
Mr. and Mrs. Chuck Palsa
Tom and Terri Pasady
Miss Susan Paschke
Miss Mary Ann Passafiume
Mr. and Mrs. Timothy C. Patterson
Mr. and Mrs. Florian L. Paul
Thomas C. Pavlik
Mr. and Mrs. Matthew B. Pawlicki
Mr. and Mrs. James Penko
Mr. and Mrs. Gregory Pero
Mr. Joseph Petrusis Jr.
Ms. Kathleen Petrusis
Mr. Craig Phelon
Ms. Sandra Pianalto
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Ms. Maria Luisa C. Policarpio-Nicolas
Mr. and Mrs. George H.L. Porter
Donald and Theresa Powers
Mr. and Mrs. Martin Powers
Mr. and Mrs. William M. Prebel
Mr. and Mrs. Richard Principe
Dr. and Mrs. Anthony Pucell
Mr. and Mrs. Frank K. Pugely
Miss Rosella Puskas
Reverend Philip G. Racco
Mr. and Mrs. Steven M. Raguz
Mr. and Mrs. Carl Reed Jr.
Mr. and Mrs. Joseph Regano
Mr. and Mrs. Joseph Regueiro
Mr. and Mrs. Charles Reinwald Jr.
Miss Constance E. Renker
Mr. Richard Riccardi
Mr. and Mrs. John A. Rich
Mr. and Mrs. David Richards
Ms. Alison Rife
Mr. and Mrs. Charles Rini Jr.
Mr. and Mrs. Peter Roethler
Mr. Michael Rohlf
Ms. Carole Rojas
Doug and Diane Root
Ms. Marylyn Rosencranz
Mr. and Mrs. Philip Rosplock
Mr. and Mrs. Mark Rowland
Mr. and Mrs. Edward Roznik Jr.
Mr. and Mrs. James Ruddock
Mr. and Mrs. Joseph Rudolph
Mr. Greg Rush
Mrs. Marilyn Rushen
Mr. Gregory Sain
Mrs. Florence A. Sakaley
Dr. and Dr. Stephen V. Saliga
Mr. and Mrs. Thomas Sammon
Reverend Robert J. Sanson PhD
Dr. and Mrs. John N. Santin
Mr. and Mrs. Frank J. Satink
Mr. Timothy W. Sauvain and Mrs. Colleen M. Joyce-Sauvain
Mr. and Mrs. Russell Schabel
Mr. Edward Schafrath
Reverend Gregory F. Schaut MDiv
Mr. and Mrs. Frederick A. Schmitt
Mr. and Mrs. Richard Schneider
Mr. and Mrs. Daniel Schoeffler
Mr. Hugh A. Schoeffler
Mr. and Mrs. Paul Schramm
Calvin and Camille Schroeck
Mr. and Mrs. Andrew Schuler
Mr. and Mrs. Spencer Seaman
Dr. and Mrs. John R. Sedor
Mr. and Mrs. Mark Seidel
Mr. Richard Selva
Miss Christine Sherry
Ms. Gail Shinsky
Mr. and Mrs. Joseph F. Sigmund
Mr. and Mrs. John Silvis
Mr. Ronald Simonetti
Mr. Edward Singler+
Mr. and Mrs. Frank Sinito
Mr. and Mrs. Thomas G. Skaugen
Mr. and Mrs. Kenneth Skilton Jr.
Mr. and Mrs. James A. Sluzewski
Mr. and Mrs. Jesse Smiley
Mr. and Mrs. George D. Smith III
Mr. and Mrs. Mark Smrekar
Mr. and Mrs. Joseph J. Smucny
Mr. and Mrs. John Sonnhalter
Dr. David M. Sorboro
Dr. and Dr. Jeffrey Spiess
Mr. and Mrs. Frank Stanton
Mr. and Mrs. James Staviscak
Mr. Mark J. Steinmetz
Mr. and Mrs. John Stibley
Ms. Ann Stobe
Reverend Charles J. Stollenwerk
Mr. and Mrs. Paul Strada
Ms. Mary Strouse
Mr. and Mrs. James Sukalac
Mr. and Mrs. Patrick M. Surdy
Mr. and Mrs. Chester Suskowicz
Mr. and Mrs. Daniel C. Sussen
Miss Margaret Svoboda
Mr. Charles E. Sweeny
Dr. Kathleen M. Tacina
Mr. and Mrs. Robert R. Tacina
Mr. and Mrs. Edward Takacs
Mr. and Mrs. Chester F. Talarczyk
Mr. and Mrs. Robert Taller
Mr. and Dr. Nicholas Taras
Ed and Mary Tatman
Ms. Marilyn R. Terbraak
Mr. and Mrs. Kevin Thomas
Mr. Brian F. Toohy and Ms. M. Elizabeth Monihan
Dr. and Mrs. Augusto Torres
Ms. Karen Trautwein
Mr. and Mrs. Todd Trusso
Mr. and Mrs. Felix Tryby
Mrs. Lorraine Turco
Mr. and Mrs. Arthur Ulatowski
Reverend R. Stephen Vellenga
Mrs. Joan Volckening
Mr. Albert A. Vondra
Miss Marian Vozar
Mr. and Mrs. Paul C. Wagner Jr.
Mr. and Mrs. Paul A. Warzinski
Mr. Joseph F. Wasserbauer
Mr. and Mrs. William R. Watkins
Mr. and Mrs. David W. Weaver
Mr. Joseph Weaver
Mr. and Mrs. Kevin P. Weiler
Ms. Barbara Weiss
Dr. and Mrs. Terrence L. Wenger
Mr. and Mrs. Lawrence T. Wetzel
Mr. and Mrs. Joseph Williams IV
Reverend G Michael Williamson
Mr. Nelson Wittenmyer
Ms. Lynn F. Wolfram
Mr. Jonathan Wolnik
Mr. and Mrs. Brandon Wosotowsky
Mr. Michael W. Wynne
Mr. and Mrs. Carl G. Wysocki
Rita and Ronald C Wysocki
Mr. and Mrs. William Young Jr.
Miss Lucille A. Zahler+
Ms. Margaret M. Zahler
Mr. Ronald R. Zarko
Mr. and Mrs. James Zedella
Mr. and Mrs. James Zele
Ms. Mary Zerbi
Mr. Robert J. Zgrabik
Mr. and Mrs. Timothy Zielinski
Mrs. Jennifer Zinkan
+ *Deceased*



KAREN AND ANDY REBHOLZ ENSURE THEIR CATHOLIC *legacy* WITH SMART PLANNING

When you're the Chief Financial Officer of a large corporation, it's no surprise when charitable organizations come looking for your expertise and involvement. "I think I had a target on my back," says Andy Rebholz with a smile.

For nearly 23 years, he worked for TravelCenters of America (TA) at their Westlake, Ohio headquarters, becoming CFO in 2007 and CEO in 2018. He had earned his degree in accounting from Duquesne University and worked for Price Waterhouse before he and his wife Karen moved their family from Pittsburgh to Strongsville to take on Andy's new job opportunity with TA. Knowing he was a committed Catholic and a donor to Catholic Charities, it wasn't long before Andy was invited to begin a relationship with the Catholic Community Foundation.

His first volunteer role was serving on the oversight committee for the diocesan *Rooted in Faith – Forward in Hope* campaign, followed by an advisory position on the audit committee of the Foundation’s Board of Directors. Within a few years, he was invited to join the Board, became the treasurer, and was recently elected vice chair.

Karen was a devoted stay-at-home mom to their three children, Lauren, Andrew, and Lindsey, and very involved with the Strongsville schools’ PTA and St. John Neumann parish. With their youngest off to Ohio State University, in 2019 Karen joined the Christ Child Society of Cleveland (CCS), an organization of volunteers serving children in poverty since 1916, and has been active in CCS’s ministries since.

“Charitable giving has always been important to us,” says Andy. “I had the kind of job that left me very little time to give but blessed me with the ability to give back more of the treasure part of ‘time, talent and treasure’ to the Church and our parish, and to support Catholic education.”

DISCOVERING A NEW TOOL FOR PLANNED GIVING

Andy and Karen’s financial advisor brought up looking into a “charitable remainder unitrust,” also known as a CRUT. It’s an estate planning tool that provides income to a named beneficiary during the grantor’s life and then the remainder of the trust to a charitable cause.

“For a variety of reasons, it worked well for us and may work well for others,” says Andy. “We could have just donated appreciated shares of stock to charity and gotten a current year tax deduction while avoiding taxable capital gains. But we learned that another smart strategy to avoid recognizing taxable income from the gain was to transfer the appreciated shares into a trust that removes those assets from the taxable estate at death.”

Their financial advisor helped them follow IRS rules for a charitable trust – and understand how the CRUT benefits both them and the charitable organization.

“Over our lifetime, we receive annual distributions from the trust while the assets continue to grow in value until we die. Then the

remainder of the charitable trust is paid out to the beneficiaries we named – the Catholic Community Foundation, Catholic Charities, our parish, St. John Neumann, and the American Red Cross. You could potentially put in a quarter-million dollars, and in 40 years the remainder could be worth a similar amount to the named charities. Even after you receive distributions totaling around half a million dollars over those 40 years,” explains Andy.

Andy and Karen appreciate the fact that a CRUT keeps money out of their estate by putting it into a trust, allowing them to give to a charity at a later point while seeing the assets grow tax-free. It provides them with an annual cash stream and an initial-year tax deduction – and ultimately does good for others.

WHY “GIVING CATHOLIC” IS A PRIORITY

Both Karen and Andy were educated in Catholic schools in Pennsylvania. Their families placed a high value on religion, faith, and giving back. Andy’s dad played leadership roles in his parish and led by example. In retirement, Andy and Karen have enjoyed being able to serve as volunteers while also living a healthier life with less stress.

He is still amazed at the providential timing of his retirement in December 2019, just days before his mother was diagnosed with cancer. He and Karen spent January and February with his parents in Pittsburgh throughout chemo treatments, right up until his mother passed away in early March – just before the pandemic shut down the country. “Thank God I was retired and could do all that, getting that time with my mother and supporting my dad. We were literally in the funeral home when the news hit about schools closing and events being canceled due to the pandemic,” Andy says. “If she had died one week later, we couldn’t have had a funeral. Everything has worked out for us, moving to Ohio and in so many other ways. I am convinced that somebody up there is watching out for me, so how could I not support the work of the Church with my time and treasure.”

To discuss how you can create a permanent legacy of lasting support for the Church via a CRUT or other estate planning vehicles, please contact Mary Lou Ozimek at 216-696-6525 x4070, mozimek@catholiccommunity.org.

GIVING TO PASS ON THE LEGACY OF FAITH

Heritage Society

Members of the Heritage Society understand the importance of passing on the legacy of our Catholic faith to the next generation. By making plans for a bequest or other future gift to strengthen the ministries of the Diocese of Cleveland, these dedicated Catholics inspire others to help build God's kingdom on earth. We gratefully recognize and honor the individuals who have included their parish or a diocesan ministry such as Catholic Charities, Catholic Education, or Priestly Formation in their estate plans.

Anonymous (70)	Rev. Steven Brunovsky	Rev. Thomas M. Dragga	Ms. Nora C. Hennessy
Mr. and Mrs. James Abbott	Milan G. Busta	Mrs. Mary Duhigg	Mr. and Mrs. James R. Hickey
Mr. and Mrs. Jay T. Ansberry III	Reverend Ronald Bryda	Reverend Donald H. Dunson	Dr. and Mrs. James J. Hogan
Mrs. Eimer Anthony	Reverend John T. Burkley	Reverend David R. Durkee	Mr. Gerald Hoge
Frances A. Archer	Reverend James L. Caddy	Miss Delores Duskey	The Holland Family
Mr. David Archihofsky	Mr. and Mrs. Gary Calsin	Reverend Thomas G. Elsasser	Rev. Mark L. Hollis
Deacon and Mrs. James J. Armstrong	Ms. Kathleen Caputo	Mrs. Anne Emerich	Reverend Andrew J. Hoover
Mr. and Mrs. Robert Azzariti	Daniel and Patty Cathcart	Ms. Barbara Emig	Mr. Robert J. Horvath
Reverend Joseph A. Bacevice	Reverend John Chlebo	Miss Patricia Factor	Deacon and Mrs. Frank Humphrey III
Reverend Arthur A. Bacher	Mr. and Mrs. Richard Ciccarone	Pamela Falasco	Mr. and Mrs. Michael Huttinger
Mr. and Mrs. Michael J. Badaczewski	Mrs. Gayle A. Cilimbarg	Mr. and Mrs. Lawrence E. Faulhaber	George Jacobs
Cynthia L. Badran	Mrs. David Columbus	Mrs. Patricia Fedorowicz	Judith A. Jamiot
Tom and Linda Banner	Mr. and Mrs. Kenneth Conley	Miss JoAnn Fellner	Mr. Lee Jarocki
Mrs. Joan Bartosic+	Mr. Michael J. Connelly	Mr. Kriss D. Felty	Reverend Walter H. Jenne
Mr. and Mrs. Edward Basta	Deacon and Mrs. Dennis Conrad	Mr. and Mrs. Bernie Ferencak	Reverend William M. Jerse
Reverend David G. Baugh	Robert Allen Conrad and Susan Hall Conrad Ed.D.	Reverend Daniel R. Fickes	Robert E. Jindra
Mr. Norman T. Baxter Jr.	Hon. Deborah Cook	Reverend Robert J. Franco	Reverend Thomas W. Johns
Mrs. Kathryn A. Bea	Mr. John G. Cooney and Ret. Hon. Colleen Conway Cooney	Miss Karen M. Frey	Mr. and Mrs. Peter Kaczor
Reverend Thomas J. Behrend	Reverend Allen F. Corrigan	Diane Roman Fusco and Mike Filarski	Dr. and Mrs. Stephen G. Kaiser
Mrs. Elaine Behrins	Mrs. Catherine M. Corrigan	Fr. Timothy W. Gareau	David and Linda Kaltenbach
Mrs. Louise Beitzel	Ms. Meg Cosgriff	Ms. Frances E. Gasper	Mr. and Mrs. Philip S. Kaufmann
Mrs. Barbara Bell	Ms. Jeanette A. Crislip	Mr. and Mrs. Brian Gaul	Mr. and Mrs. Jeffrey J. Kavlick
Mr. Richard P. Bell	Mr. and Mrs. Ronald Crock	Miss Patricia Gaul	Helen G. Keating
Mrs. Susan Bender	Mr. and Mrs. Patrick J. D'Andrea	Mrs. Beverly Gedid	Ms. Patricia J. Keating
Mr. James Beres	Mrs. Karen Daverio	Mr. Ronald George and Ms. Deidre Hanlon	Mr. and Mrs. Gregory Keiffer
Mrs. Eileen Bergmann	Mr. Vincent F. DeCrane	Mrs. Peggy Gerovac	Mr. and Mrs. Albert S. Kirchner
Reverend John D. Betters, MDiv	Mrs. Anita B. Degreen	Reverend Thomas C. Gilles	Reverend Stanley Klasinski
Mr. and Mrs. Richard Blair	Mr. and Mrs. Robert J. Deimling	Mrs. Rita Glow	Mr. Richard Klingshirn
Reverend G. David Bline	Miss Jeanne M. Deininger+	Dr. and Mrs. Dominic Gomes	Mrs. Ruth G. Knuth
Mrs. Martha A. Bober	Mr. and Mrs. James M. Delaney	Reverend Dr. Richard A. Gonser	Mr. and Mrs. Thomas M. Koch
Mr. Roger Bobowicz	Jane DiDonato	Judith Fay Gruber	Ann Marie Koehler
Joseph A. Boeske	Reverend Charles Diedrick	Mr. Richard T. Guciardo	Anthony D. Konkoly
Miss Laura Boncela	Mrs. Margaret Diemer+	Mr. and Mrs. James E. Gulick	Reverend Frank Kosem
Mr. Ralph M. Bortner+	Mr. William Dietz	James and Sheila Gulick	Sophie Kosem
Miss Ann Marie Boyle	Deacon and Mrs. Edward R. Dillon	Mr. Kenneth Gurovich	Reverend Thomas Kowatch
Mr. Robert W. Briggs and Dr. Alyssa J. Lenhoff Ph.D	Mrs. Pearl J. Doherty	Donna Gustin	Reverend Joseph H. Kraker
Dr. Deborah Brindza	Rita C. Dowling	Mr. and Mrs. Edward G. Hack	Reverend Dennis J. Kristancic
Reverend Douglas Brown	Mr. Ralph Downey	William and Carol Hackman	Miss Marilyn R. Kuczynski
Dr. Jeanette G. Brown		Miss Janice L. Hagerman	Reverend James J. Kulway
			Mrs. Patricia Kussin

John and Johanna Kuwik
 Mr. Joseph LaMantia
 Maureen Ann Lamb
 Reverend Mark A. Latcovich
 Mrs. Emma Laurich
 Kirk W. and Judith R. Liederbach
 Mr. and Mrs. Gerald A. Loftus
 Mr. and Mrs. Michael J. Loughman
 Mary Katherine Lower
 Reverend John F. Loya
 Sandra C. Lucas
 Mrs. Margaret Lynch+
 Mr. and Mrs. Lee MacBride
 Karla Mahoney
 Mr. and Mrs. Joseph J. Mahovic
 Mr. Thomas A. Malak
 The Most Reverend Edward C. Malesic
 Reverend Joseph R. Mamich
 Reverend John E. Manning
 Mr. and Mrs. Joseph J. Manning
 Dr. and Mrs. Edward G. Mansour
 Mr. and Mrs. Antonio T. Marallo
 Mark and Elizabeth Marinik
 Reverend Elmer Marquard
 Mr. William A. Marshall
 Reverend Lawrence N. Martello
 Edward P. and Stephanie R. Martin
 Mr. and Mrs. Francis Martines
 Mr. and Mrs. Douglas J. Maser
 Mrs. Mary A. Mathews
 Mr. Ronald L. Matt
 Mr. and Mrs. Thomas Mc Gee
 Mr. and Mrs. Robert S. Mc Mullen
 Mrs. Marian Mc Nair
 Reverend James G. Mc Phillips
 Miss Patricia A. McCann
 Reverend James H. McCreight
 Mr. and Mrs. John P. McGinty
 Miss Caroline McKalen
 Mr. and Mrs. Michael J. McNulty
 Reverend Edward E. Mehok
 Mr. and Mrs. Brent Monnin
 Ms. Rosemarie A. Moody
 Mr. Tim Morrissey
 Reverend John F. Murphy
 Dr. John J. Murphy
 Mr. and Mrs. John M. Murphy
 Mrs. Maxine Murphy
 Mr. Murlan J. Murphy Jr.
 Ms. Susan B. Murphy
 Ms. Ramona Napoli
 James J. Neforos
 Mr. and Mrs. Steve Newland
 Mrs. Patricia A. Newman
 Mr. and Mrs. Richard K. Niese Jr.
 Mr. and Mrs. Charles J. Nock

Mr. and Mrs. Stephen J. Nock
 Mr. and Mrs. Gary R. Nunn
 Mr. and Mrs. Daniel O'Connell
 Reverend Thomas V. O'Donnell
 Reverend Dennis O'Grady
 Reverend Donald P. Oleksiak
 Reverend Gregory J. Olszewski
 Ms. Molly O'Neill
 Miss Marguerite M. Opaskar
 Mr. Edward Stanley Ostry and Mrs.
 Christine Ann Drabicki
 Mrs. Joanne R. O'Toole
 Reverend Robert E. Pahler
 Mr. and Mrs. Timothy I. Panzica
 Mr. and Mrs. David J. Pastor
 Mrs. Barbara Paulitzky
 Thomas C. Pavlik
 Mr. and Mrs. Paul F. Penko
 Mr. and Mrs. Terry Perko
 Dr. and Mrs. Charles Peter
 Reverend Mark J. Peyton
 Mr. Frank Pikovsky
 Reverend Louis A. Pizmoht
 Dr. John J. Plucinsky
 Ms. Norma J. Pohle
 Mr. and Mrs. Allyn Pytel
 Reverend Philip G. Racco
 Michael Ramey Jr.
 Mrs. Columbia Ranally
 Mr. and Mrs. Andrew J. Rebholz
 Mr. and Mrs. Stephen Redle
 Reverend Daniel J. Reed
 Mr. Anthony C. Rego
 Mr. Michael R. Riley
 Reverend Paul J. Rosing
 Mrs. Mary Jo Rourke
 Reverend Charles J. Ryba
 Laurie and Robert Sammon
 Reverend Robert J. Sanson PhD
 Reverend Gregory F. Schaut MDiv
 Reverend Daniel F. Schlegel
 Mrs. Joanie F. Schneider
 Mrs. Nancy Schultz
 Mr. David Seelie
 Ms. Frances Sharp
 Mr. and Mrs. Frank Shega
 Mr. and Mrs. David A. Simia
 Reverend James Singler
 Mr. Ronald E. Skala
 Mr. and Mrs. Gustave J. Skapek
 Mr. and Mrs. George D. Smith III
 Ms. Margie A. Smith
 Reverend Michael B. Smith
 Mr. and Mrs. Charles J. Snee
 Miss Marilyn Soltis+
 Dr. and Dr. Jeffrey Spiess

Patricia A. Spiess
 Mr. Terrance Stahurski
 Mr. Walter J. Stalzer+
 Mr. Conrad Starek+
 Reverend Robert G. Stec
 Mr. and Mrs. Gerald Stephens
 Reverend John J. Sullivan
 Mrs. Patricia Suminski
 Mrs. Nellie Supinski
 Mr. and Mrs. Daniel C. Sussen
 Mrs. Swiatkowski
 Mr. and Mrs. Steven L. Takacs
 Mr. and Mrs. Chester F. Talarczyk
 John Taracha
 Reverend William A. Thaden
 Mrs. Anne B. Thill
 Arthur L. Thomas
 Monica Roman Thomas
 Dr. Aileen Thong
 Mr. and Mrs. Alan Tomaric
 Mr. John R. Toth
 Reverend Michael Troha
 Mr. and Mrs. Mike Truchan
 Mrs. Therese Trybala
 Mr. and Mrs. Raymond Tusick
 Miss Rita A. Vaitkus
 Reverend R. Stephen Vellenga
 Reverend James J. Vesely
 Mr. and Mrs. Joseph Vetalice
 Mr. and Mrs. Burton J. Vilagi
 Mr. Dominic A. Visconsi
 Mr. and Mrs. Ronald Vorisek
 Reverend John G. Vrana
 Mary Lu and George Wasmer
 Mr. James Wasniak
 Mr. Joseph F. Wasserbauer
 Ms. Susan Watkins
 Mr. and Mrs. Ronald F. Wayne
 Reverend Ronald J. Wearsch
 Reverend Thomas L. Weber
 Reverend Edward Weist
 Reverend G Michael Williamson
 Dr. and Mrs. William C. Wojno
 Reverend Gary D. Yanus
 Christine M. Zalar

CHARITABLE GIFT ANNUITIES

Anonymous (4)
 Mr. Richard P. Bell
 Ms. Josepha Boeske
 Mr. Alfred J. Buescher
 Milan G. Busta+
 Mrs. Margaret Diemer+
 Mrs. Mary Eitzen
 Reverend Thomas C. Gilles

Reverend Dr. Richard A. Gonser
 Mr. Donald Graham
 The Holland Family
 Mrs. Louise Keith
 Reverend Joseph H. Kraker
 Mr. and Mrs. Philip Kramer
 Mrs. Emma Laurich
 Mrs. Margaret Lynch+
 Mrs. Mary Mathews
 Mr. Hugh McLaughlin
 Mr. and Mrs. George Morris
 Reverend Louis A. Pizmoht
 Dr. and Mrs. John J. Plucinsky
 Alecia Schroedel
 Mr. Walter J. Stalzer+
 Mrs. Patricia Suminski
 Mr. Joseph Wasserbauer

CHARITABLE REMAINDER TRUSTS

Anonymous (2)
 Mrs. Catherine M. Corrigan
 Mrs. Karen Daverio
 Mrs. Mary A. Mathews
 Mr. Murlan J. Murphy
 Mr. and Mrs. Andrew J. Rebholz

ESTATE GIFTS

Anonymous (1)
 Estate of Theodore M. Blanda
 Estate of Edward Bugala
 Estate of James M. Conrad
 Estate of George W. Daverio
 Estate of Richard J. Gedeon
 Estate of Rosemary E. Harrison
 Ivan Hauptmann Trust
 Donald A. Illuzzi Trust
 Estate of Eugene A. Klingshirn
 Estate of Shirley Kreps
 Rita M. Labella Trust
 Estate of Frank G. Likely
 Estate of Generose A. Marks
 Estate of John S. Mosser
 Estate of Dorothy M. Noble
 Estate of Joseph Piskura
 Estate of Marian Quinn
 Estate of Evelyn Sobieraj
 Estate of Marilyn L. Soltis
 Estate of Nicholas B. Stack
 Robert R. Weber Trust
 Annabelle V. Wilkinson Foundation
 Estate of Kathi T. Wood
 Estate of James Zeller

+Deceased

2021 FINANCIAL HIGHLIGHTS

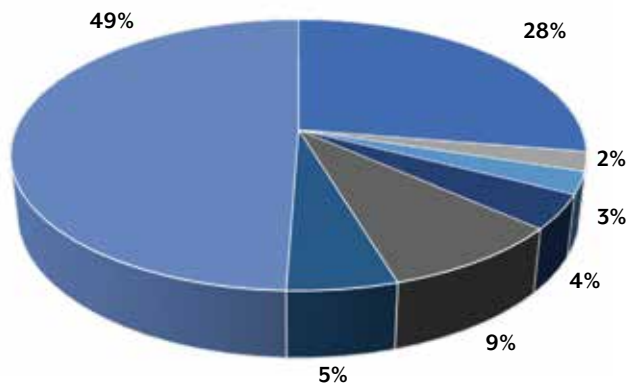
The following summary of financial information is derived from the audited financial statement of activities for the year ending December 31, 2021. The full audited financial statement is available online at www.CatholicCommunity.org/Financial.

The Catholic Community Foundation's long-term investments are held in a 60% equity/40% fixed income investment portfolio that is screened in accordance with the United States Conference of Catholic Bishops (USCCB) guidelines for Catholic socially responsible investing (guidelines at www.usccb.org). The Foundation places great importance on risk reduction through strategic asset allocation and style diversification. The risk vs. return potential of 60% equity/40% fixed income asset allocation is consistent with the Foundation's investment return, risk tolerance, and distribution guidelines.

FUNDRAISING TOTALS

Fundraising totals include unrealized revocable and irrevocable planned gifts which are not reflected in the audited financial statements.

2019	\$38,194,648
2020	\$39,541,008
2021	\$61,188,028



2021 FUNDS RAISED (IN MILLIONS)

Catholic Charities	\$16.9
Catholic Education	\$1.4
Worship, Formation & Parish Life	\$1.6
Parishes	\$2.5
Other*	\$5.4
#weGiveCatholic	\$3.2
Heart of a Shepherd Campaign	\$30.3

TOTAL **\$61.3**

* Includes Donor Advised Funds, Philanthropic Funds, special initiatives and other designated funds.

OPERATING EXPENSES

2021 OPERATING EXPENSES

Fundraising (includes Heart of a Shepherd)	\$2,839,905
Other Operating	\$884,919
Administrative	\$281,945
TOTAL	\$4,006,769

DISTRIBUTIONS*

Monies from annual appeals, planned gifts, endowed and non-endowed funds as well as other fundraising events, initiatives, and campaigns.

TOTAL	
2019	\$26,104,747
2020	\$28,811,300
2021	\$39,470,595

2021 DISTRIBUTIONS (IN MILLIONS)

Catholic Charities	\$17.4
Catholic Education	\$4.2
Worship, Formation & Parish Life	\$0.4
Parishes	\$1.0
Other	\$3.4
Heart of a Shepherd Campaign	\$13.1

TOTAL **\$39.5**

* Includes \$6.6M in distributions from the Catholic Community Foundation endowed assets of \$145.5M. The remainder of the portfolio is agency funds held for parishes, schools, and other Catholic agencies.

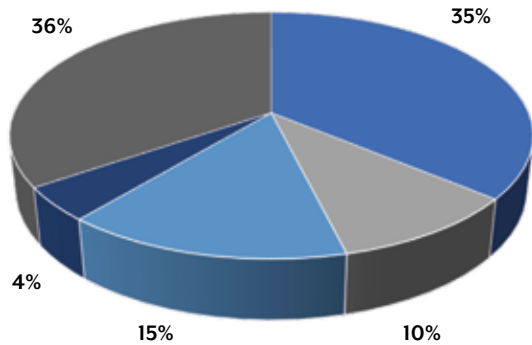
RETURNS ENDING DEC. 31 ST	2021	2020	2019
Catholic Community Foundation Actual, Net of Fees	11.06%	14.01%	19.36%
Blended Benchmark	11.12%	13.87%	18.81%
Difference	(.06)%	0.14%	0.55%

MANAGED PORTFOLIO ASSET ALLOCATION

2021 (IN MILLIONS)

Total Large Cap Equity	\$73.8
Total Small Cap Equity	\$20.6
Total International Equity	\$30.5
Total Cash	\$9.0
Total Fixed Income (includes REIT)	\$70.7

TOTAL **\$204.6**

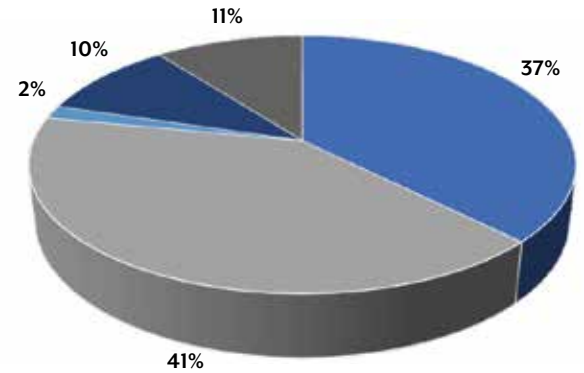


MANAGED PORTFOLIO PROGRAM ALLOCATION

2021 (IN MILLIONS)

Catholic Charities	\$76.7
Catholic Education	\$82.9
Worship, Formation & Parish Life	\$3.4
Parishes & Schools	\$20.2
Other (i.e., Donor Advised Funds, Named Endowment Funds, etc.)	\$21.4

TOTAL **\$204.6**



Investment management fees were \$445,950 in 2021.



“The Catholic Community Foundation prioritizes being good stewards of our donors’ intent through maintaining compliance. To that end, the Audit Committee ensures the highest level of accountability and transparency of funds entrusted to us by the people of the diocese.”

Jack Lupica, Client Service Consultant at the Retirement and Investment Solutions Practice of CBIZ and member of the Catholic Community Foundation Audit Committee.

OUR PARTNERS IN PHILANTHROPY

SUPPORTING ORGANIZATIONS

Families and nonprofit organizations partner with the Catholic Community Foundation to develop a grant-making program that fits their philanthropic interests.

The Thomas C. and Sandra S. Sullivan Foundation

DONOR ADVISED FUNDS

A gift to a Donor Advised Fund allows the donor to receive an immediate tax deduction with the opportunity to make later grant recommendations to charitable entities such as a parish, diocesan ministries, or other nonprofits.

Anonymous (6)

A M D G Fund

Charles F. and Maureen F. Adler Fund

Altomare Fund

Ansberry Fund

The Lawrence and Anna Bizzack Family Fund

Catholic Community Foundation Associate Board Fund

The Kevin and Mary Doran Fund

Fusco-Filarski Family Fund

Maria and Douglas Green Fund

Daniel and Barbara Hornbeek Fund

The Sophie Kosem Fund

Manning Family Charitable Fund

Meng Family Fund

Patricia A. and John J. Murphy Fund

Charles J. Nock & Patricia Perry Nock Fund

Molly O'Neill Fund

The Mr. & Mrs. Joseph W. Schaut Fund

Sisters of St. Joseph of St. Mark Fund

Gerald and Pamela Stephens Fund

Swiatkowski Family Fund

The Theresa Maries' Fund

Charles and Anne Thill Fund

Mary Lu and George Wasmer Family Fund

The Leodones Yballe Memorial Fund

PHILANTHROPIC FUNDS

Unrestricted and restricted Permanent Named Funds benefit priority needs for the Diocese or a particular focus for a donor.

Anonymous (1)

A Class Act Scholarship Fund

Mr. and Mrs. Robert C. & Rosemarie T. Amstadt Family Endowment Fund

Bayus Family Memorial Fund

Better Together Initiative

Margaret Bolton Fund

John E. and Margaret V. Brada Endowment Fund for Education

The Brindza Fund

The Brookside Catholic Vocation Assistance Fund

Brookside Gives Back Fund

George Burens Endowment Fund

The Mr. and Mrs. Arthur F. and Marie C. Carey Education Fund

Peter P. Carlin Tuition Fund

Castele Family Scholarship Fund

Catholic Charities Services of Medina County Alzheimer Program Fund

Catholic Community Fund

Catholic Diocese of Cleveland Immigrant Assistance Fund

Catholic Diocese of Cleveland School Employee Tuition Assistance Fund

Catholic Diocese of Cleveland TV Mass Fund

Catholic Education Endowment Trust

Catholic School Scholarship Marketing Fund

Catholic Social Services and Counseling of Cuyahoga County Fund

Central Catholic Discretionary Fund

Central Catholic Endowment Fund

Children and Families of the Incarcerated Fund

Janis L. Chmielecki Memorial Fund

Clergy Medical and Health Fund

The Corcoran and Hennessy Family Fund

John Milton Costello Fund

Albert and Ruth Covelli Family Charitable Fund

The Culture Project

The Cushion Family Fund

Demkee Scholarship Fund

Diemer Family Fund

Eucharistic Revival (2023 Synod) Fund

The Paul J. Everson Endowment Fund

Fatima Arts Program Fund

Fatima Legacy Foundation Fund

Robert Fort Scholarship

Lloyd S. and Margaret R. Freiburger Endowment Fund

Fund a Dream Tuition Assistance Fund

Martin T. Galvin Memorial Scholarship Fund

GAR Southern Counties Endowment Fund

The Geis Family Education Endowment Fund

The Rev. Dr. Richard A. Gonser and Gonser Family Memorial Fund

Stanley L. Gorski Fund for Education

Joel Graber Fund

Josephine Grasselli Fund

Carol A. Greene Fund

Rev. Raymond J. Grismer Scholarship Fund

Elsa Guhde Fund

Edward G. Hack Endowed Scholarship Fund

The Reverend Robert G. Hanzo Fund

W.R. Hearst Scholarship Fund

The Monsignor Heruday Tuition Assistance Fund

Hoban Memorial Fund

The Gregory T. Holtz Leadership Fund

Homeless and Poor Fund

Hook Partners Fund

Mary Hovanec Fund

Hunger Fund

Inner City and Urban Catholic Schools Endowment Fund

Keeping the Faith Fund

Sister Leonard Kelley Scholarship Fund

Kinley Teacher Enrichment Fund for Cleveland Central Catholic High School

The Reverend Joseph A. Kraker Endowment Fund

The Ella Rose Krogman Memorial Fund

The Shirley Ruth Kreps Education Fund

Lake Adult Day Care Program Fund

Lake Life Assurance Program Fund

LaMantia Family Scholarship Fund

The Lazzaro Family Fund

The Loftus Family Scholarship Fund

Rita K. Luebke Fund

Dr. Theodore Mabini Endowment Fund

Lilyan Mandel Fund for Rose-Mary Center

Martin de Porres Fund

Martin de Porres Land Fund

John J. Mathews, Jr. Endowment Fund

Alice J. & Patricia A. McCann Charitable Fund

Mary McDonald Fund

James P. and Winifred A. Monaghan Family Fund

M. Thomas Moore Family Scholarship Fund

Josephine B. Morrison Fund

Robert A. and Jane M. Mueller Family Endowment Fund

Murlan J. Jr. and Susan B. Murphy Family Charitable & Religious Fund

Murlan J. Jr. and Susan B. Murphy Hunger Fund

Murphy Pastoral Ministry Fund

William and Coletta Normile Family Fund

Nock Family Endowment Fund

Office for Social Concerns and Apostolates

F. J. O'Neill African American Ministry Fund

F. J. O'Neill Catholic Charities Endowment

F. J. O'Neill Catholic School Teachers Professional School Teachers' Development Endowment

F. J. O'Neill Church in the City Fund

F. J. O'Neill Diocesan Secondary Schools Endowment

F. J. O'Neill Fatima Endowment

F. J. O'Neill Hispanic Ministry Fund

F. J. O'Neill Incarcerated Ministry Fund

F. J. O'Neill Inner City School Fund

F. J. O'Neill Parish Ministry Fund
 F. J. O'Neill Saint Augustine Manor Endowment
 F. J. O'Neill Secondary Schools Endowment for Scholarships and Faculty Development
 F. J. O'Neill Tuition Assistance Fund for Children of Catholic School Teachers
 Notre Dame ACE Academy
 Carl and Marguerite Opaskar Family Fund
 Nancy and Rosemary Panzica Family Endowment Fund
 Parmadale Cottage #11 Fund
 Parmadale Dental Fund
 Parmadale Endowment Fund
 Pastoral Leadership Development Fund
 John L. Patton Memorial Scholarship Fund
 Donna Marie Pedini Memorial Fund
 Anthony J. Pekol Endowment Fund
 Paul F. and Susan D. Penko Fund
 Monsignor Nicholas Pfiel Fund
 Bishop Anthony M. Pilla Education Fund
 Libera Pilla Endowment Fund
 Charles and Mary Pohlman Endowment Fund
 Katherine Pollak Fund
 Prison Ministries Fund
 Michael and Susan Ramey Memorial Fund
 Mary Reagan Fund
 Mary Joan Reagan Fund
 Mary Reardon Fund
 James Rechin Family Endowment Fund
 Rose-Mary Center Endowment
 Rooted in Faith - Forward in Hope Adult Faith Formation Endowment
 Rooted in Faith - Forward in Hope Education Innovation Endowment
 Rooted in Faith - Forward in Hope Religious Education and Faith Formation for Children and Adolescents
 Rooted in Faith - Forward in Hope Sacramental Preparation
 Rooted in Faith - Forward in Hope Young Adults
 St. Josaphat Scholarship Fund
 St. Vincent de Paul Fund
 St. Vincent de Paul Society Fund
 August J. and Ann M. Salamony Fund
 Raymond E. Schueger Endowment Fund

Serrer Fund for the Aged
 Serrer Fund for the Mentally Ill
 Edward and Betty Sloat Foundation Fund
 The Sister Carol Anne Smith, HM, Scholarship Fund
 The William J. and Anne Marie Smith Endowed Scholarship Fund
 Paul Francis Sofia Memorial Scholarship
 Spread the Faith - NE Ohio Catholic Magazine Fund
 Starin/Benda Memorial Endowment Fund
 The Stephan Family's Fund for Catholic Charities
 The Stephan Family's Fund for St. Vincent DePaul
 The Gerald and Pamela Stephens Family Education Fund
 Tabor Fund
 TACET Scholarship Fund
 Louis Gitsin Thong Tuition Assistance Fund
 Transfiguration Fund
 Frank, Ida and Dorothy Ann Turick Fund
 The Elaine M. Ujczko Memorial Fund
 Urban Area Health Education Fund
 Kenneth Van Fossan Fund
 Dominic A. Visconsi Fund
 Josephine B. Voinovich Memorial Fund
 Eunice D. and Alfred B. Walthour Fund
 Mary Lu and George Wasmer Scholarship Fund
 Mary Winters Fund
 Gert Wirscham Justice Fund
 Youth and Young Adult Ministry & CYO Office Program Fund
 Kirsten Elizabeth Hansen Zeiss, MD, Memorial Fund

Catholic Charities Corporation
 Catholic Charities Operating Reserve Fund
 Catholic Relief Services
 Cleveland Central Catholic High School Scholarship Fund
 CYO & Community Services Endowment Fund
 Divine Word Legacy Fund
 The James Gilhooley Family Scholarship Fund
 Haase-Falbo Porter Pastoral Ministry Fund
 Holy Family Parish Endowment Fund
 Lawyers Guild
 Mary Queen of Peace Endowment
 Medina Knights Fund
 The Metro Catholic School Endowment Fund
 Metro Catholic School Vision Endowment Fund
 Our Lady of the Lake Endowment Fund
 Our Lady of the Lake - Lavona Avitt Trust
 Propagation of the Faith Office
 Religious Retirement Fund
 Andrew Gregory & Pauline Rodgers College Scholarship Fund of Sacred Heart Chapel
 St. Angela Merici Parish Endowment Fund
 St. Augustine Parish Endowment
 St. Augustine School Endowment
 St. Basil the Great Parish Endowment Fund
 St. Francis de Sales Parish (Akron) - Bittner Fund
 St. Francis de Sales Parish (Akron) Education Endowment
 St. Francis Elementary School Fund
 St. Francis of Assisi Parish Endowment
 St. Francis Xavier Parish Endowment
 St. Francis Xavier School Endowment
 St. Gabriel Parish Endowment Fund
 St. Gabriel Parish Investment Fund
 St. Joseph Amherst Parish Endowment Fund
 St. Joseph Amherst School Endowment
 St. Mary Parish (Hudson) Fund
 St. Mary Parish (Hudson) John Paul II Scholarship Fund
 St. Matthias the Apostle Parish Endowment Fund
 St. Peter Parish Endowment Fund (North Ridgeville)
 Womankind Endowment Fund
 The William J. and Grace A. Yoho Memorial Fund

PARISH AND AGENCY FUNDS

These funds allow parishes and other Catholic organizations to invest funds as a part of the Diocese and Foundation's total investment pool.

African American Catholic Community Evangelization
 Assumption Parish Endowment Fund
 Margaret Brosnan Trust
 Campaign for Human Development
 Catholic Charities Capital Reserve Fund
 Catholic Charities Community Services of Summit County



FATHER DAMIEN FERENCE WITH STUDENTS FROM INCARNATE WORD ACADEMY.



HOLY NAME HIGH SCHOOL STUDENT GREETERS AT THE 2021 BISHOP'S GOLF CLASSIC.

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