

IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) GIFT INSTRUCTIONS

You may direct all or a portion of your annual Required Minimum Distribution (RMD) from your IRA by making a Qualified Charitable Distribution (QCD) to the *Called to Flourish: Our Church for the Future* campaign.

How to make an IRA QCD gift to the *Called to Flourish: Our Church for the Future* campaign:

1. You must be age 70½ or older at the time of distribution and hold a traditional IRA.
2. Contact your IRA administrator to request the distribution and provide the following instructions:
 - Catholic Community Foundation
 - 1404 E. 9th Street
 - Cleveland, OH 44114
 - Tax ID: 34-1908579
 - Designation: Called to Flourish: Our Church for the Future
3. Please ensure your name and address are included with the distribution (for example, on the check stub, accompanying letter, or electronic remittance).
4. The distribution must be made payable to the Catholic Community Foundation and sent directly to the address listed above. The funds may not be distributed to you first.
5. Qualified Charitable Distributions are limited to the IRS-established annual maximum per individual, which is indexed for inflation (for example, \$111,000 for 2026).
6. The distribution must be completed by December 31 to count toward your RMD for that tax year.
7. Your QCD may be applied toward fulfillment of your *Called to Flourish* campaign pledge, if applicable.

Questions? Please contact Kim Haskins at 216-696-6525 x1670 or khaskins@catholiccommunity.org.

This information is not intended as legal, tax, or financial advice. Please consult your attorney or financial advisor regarding your individual circumstances.

